



AIR TRANSPORT TREND BULLETIN



Q1 2024 first results and main airlines fleets

In this quarterly publication (next in October), you will find facts and figures about the civil aviation industry, based on data extracted from our air transport databases.

This quarter you will find :

- Main airlines Q1 2024 traffic results with 2024/23 comparison
- Main airlines current fleets (in April 2024) with planned orders and options
- Top 15 airports by passenger traffic, aircrafts movements and cargo for Q1 2024
- Airlines Q1 2024 orders and deliveries with 2024/23 evolution

We wish you a pleasant reading !

Every question or suggestion concerning this publication or the databases is welcome at :

atd@fracs.aero

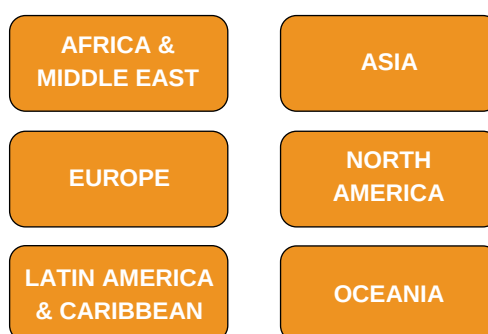
If you have missed the last report please click on the following link :

[Main airports traffic 2023](#)

Summary

1 - Main Airlines' traffic Q1 2024

2 - Main Airlines current and planned fleets (April 2024) by region



3 - Main Airport's traffic Q1 2024 - Top 15

4 - Airlines Orders and Deliveries Q1 2024

5 - Our Databases and Services





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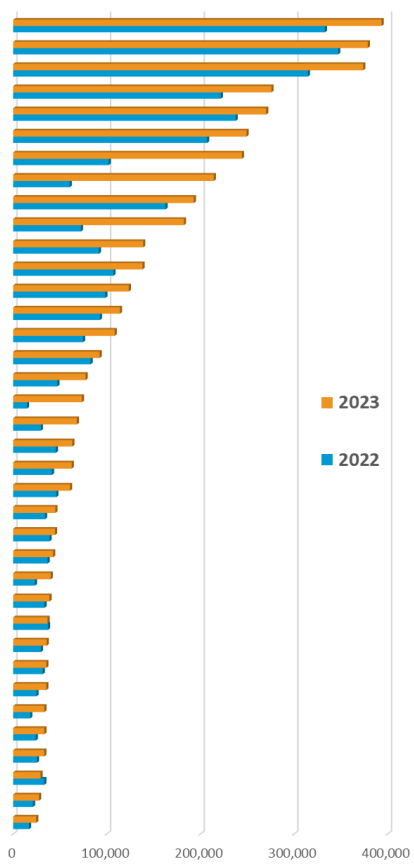
Main Airlines' traffic Q1 2024

Although it is not yet uniform, in the first quarter of 2024, several airlines are achieving figures on par with 2019, or even higher, such as Air France/KLM in Europe and United Airlines in the United States. This is also the case for a number of Asian airlines, particularly Chinese airlines, which continue to show signs of recovery, with the best year-on-year growth figures for this first quarter.

Rank 2022	AIRLINES	RPK ¹ (millions) 2023	RPK ¹ (millions) 2022	23/22 (%)	Q1 24/23 (%)
2	UNITED HOLDING	393,379	332,797	18.2	9.3
1	AMERICAN AL GROUP	378,568	347,014	9.1	3.9
3	DELTA AIR LINES GROUP	373,755	314,596	18.8	-
5	INTL AL GROUP (IAG)	275,727	221,702	24.4	-
4	AIR FRANCE/KLM/TRANSAVIA	270,135	237,566	13.7	-
6	LUFTHANSA GROUP	249,157	207,036	20.3	12.6
11	CHINA SOUTHERN AIR HOLD.	244,226	102,066	139.3	49.1
18	AIR CHINA GROUP	214,174	60,355	254.9	82.8
8	TURKISH AL/THY	192,828	162,659	18.5	25.2
17	CHINA EASTERN AL	182,295	72,279	152.2	73.9
14	SINGAPORE INT'L GROUP	138,760	91,542	51.6	16.1
10	AIR CANADA GROUP	138,085	107,013	29.0	-
12	AEROFLOT RUSSIAN GROUP	123,421	98,408	25.4	30.9
13	LATAM AL GROUP	113,993	92,586	23.1	22.3
16	QANTAS GROUP	108,360	74,582	45.3	-
15	ALASKA AIR GROUP	92,313	82,607	11.7	-0.2
20	ALL NIPPON AW GROUP	77,252	47,175	63.8	11.3
40	CATHAY PACIFIC	73,340	14,763	396.8	47.7
31	KOREAN AIR/KAL	68,054	29,593	130.0	34.8
22	ETIHAD AW	63,129	45,581	38.5	-
23	JAPAN AL	62,452	41,393	50.9	10.7
21	AIR INDIA	60,714	46,073	31.8	21.5
27	AVIANCA HOLD.	45,070	33,984	32.6	-
24	AEROMEXICO GROUP	44,624	38,861	14.8	17.3
26	TAP AIR PORTUGAL	42,667	36,782	16.0	4.2
36	THAI AW	40,083	23,201	72.8	20.9
28	COPA AIRLINES	38,706	33,441	15.7	7.0
25	TUI UK	36,670	37,116	-1.2	-
32	ASIANA	35,777	29,593	20.9	-
30	AZUL LINHAS AEREAS	35,400	31,567	12.1	-
34	PHILIPPINE AL/PAL	35,338	24,860	42.1	-
35	HAWAIIAN HOLDINGS	33,261	24,075	38.2	5.9
38	AIR NEW ZEALAND	33,261	18,221	82.5	9.1
33	SAS	33,165	25,408	30.5	16.9
29	SKYWEST AL	29,175	33,250	-12.3	-
37	FINNAIR	27,626	21,158	30.6	2.2
39	GARUDA GROUP	24,579	16,916	45.3	-
7	EMIRATES AL	-	196,942	-	-
9	QATAR AW	-	154,367	-	-
19	SAUDIA	-	52,200	-	-

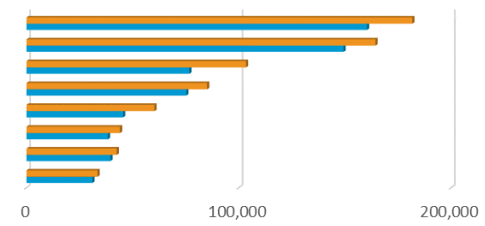
Main Airlines by RPK - 2023/22

(Mainlines carriers only)



Rank 2022	AIRLINES (low-cost)	PAX ² (000') 2023	PAX ² (000') 2022	23/22 (%)	Q1 24/23 (%)
1	RYANAIR	181,740	160,400	13.3	2.9
2	SOUTHWEST AL	164,382	149,353	10.1	8.7
3	INDIGO AL	103,405	76,750	34.7	12.8
4	EASYJET AL	85,115	75,298	13.0	7.8
5	WIZZ AIR	60,314	45,562	32.4	13.9
7	SPIRIT AL	44,105	38,435	14.8	2.0
6	JETBLUE AW	42,535	39,561	7.5	-6.0
8	VOLARIS	33,497	31,051	7.9	-15.4

Main Airlines by PAX - 2023/22



¹ Revenue Passenger-Kilometers

² Revenue Passengers carried

Sources : FRACS Air transport database



AIR TRANSPORT TREND BULLETIN



Main Airlines current and planned fleets (April 2024) by region

In 2024, the number of commercial aircraft in operation rose by around +5.9% (between April 2023/2024). This increase puts an end to several years of irregular results since 2020.

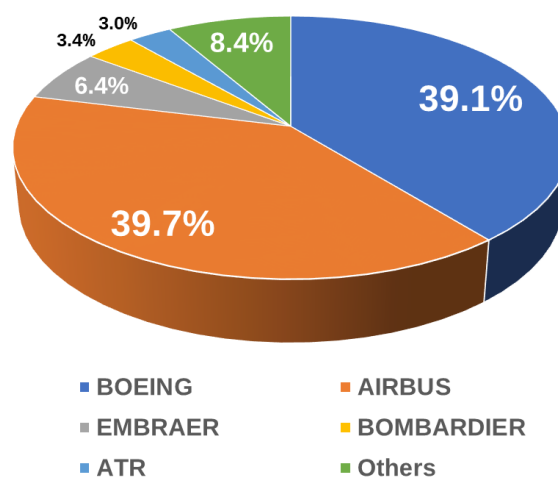
After an upward trend over the last few years, Airbus takes first place in the breakdown of the world's commercial fleet, with 39.7% of its aircraft in service, an increase of +1.3 percentage points in market share. Boeing is now in second place, with a stagnating market share of around 39%.

As for the smaller manufacturers, each of their shares falls slightly compared with 2023, with a decline of -0.8 points for ATR and -0.6 points for Bombardier.

	04/2024	04/2023	24/23 %
Number of aircrafts *	28,812	27,204	5.9%

* based on 673 airlines fleets

World active commercial aircrafts by Airliners



In the following pages you will find the detailed fleets of the main airlines by region.

The airlines classified by region :

ASIA	EUROPE	NORTH AMERICA
AIR CHINA ALL NIPPON AW (ANA) CATHAY PACIFIC AW CHINA EASTERN AL CHINA SOUTHERN AL HAINAN AL INDIGO AL KOREAN AIR/KAL SHENZHEN AL SICHUAN AL	KLM AIR FRANCE BRITISH AW (BA) EASYJET AL JET2 LUFTHANSA WIZZ AIR RYANAIR TURKISH AL/THY VUELING	ALASKA AL AMERICAN AL DELTA AIR LINES FEDEX JETBLUE SKYWEST AL SOUTHWEST AL SPIRIT AL UNITED AL UPS
OCEANIA	AFRICA & MIDDLE EAST	LATIN AMERICA & CARIBBEAN
AIR NEW ZEALAND JETSTAR AW LION AIR GARUDA QANTAS AW	EMIRATES AL ETHIOPIAN AL ETIHAD AW QATAR AW SAUDIA	AEROMEXICO AZUL LINHAS AEREAS LATAM AL BRAZIL VOLARIS GOL TRANSPORTES

Sources : Cirium and FRACS Air transport database





AIR TRANSPORT TREND BULLETIN



AFRICA & MIDDLE EAST

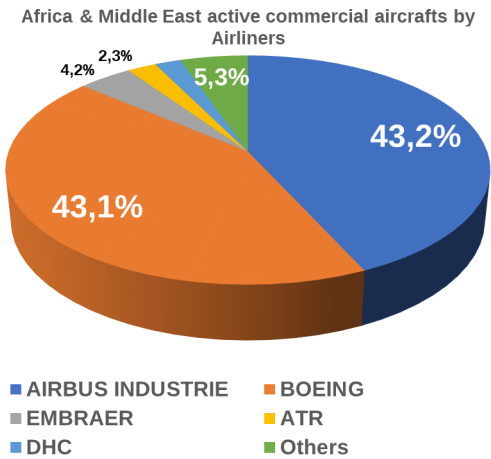
Main airlines fleets 04 / 2024

by region

In the Africa & Middle East region, the number of aircraft in service rose by 6.2%.

In line with the global trend, Airbus is increasing its share in the region, surpassing its rival Boeing with growth of +3.2 points.

Boeing's presence continues to decline, -1.7 points over 2023, for a 43.2% share of the commercial fleet in the region.



Airline	Model	In Serv.	Ord/Opt.
EMIRATES AL	Airbus A319-115 ACJ	1	
	Airbus A350-941	7	58
	Airbus A380-842	33	
	Airbus A380-861	87	
	Boeing 747-400	3	
	Boeing 777-200	26	
	Boeing 777-300	123	
	Boeing 777-8		35
	Boeing 777-9		170
	Boeing 787-10		10
	Boeing 787-8		20
Total EMIRATES AL		280	293
ETHIOPIAN AL	Airbus A350-1041	2	2
	Airbus A350-941	20	11
	Boeing 737 Max 8	18	33
	Boeing 737-700	3	
	Boeing 737-800	10	
	Boeing 777-200	18	
	Boeing 777-300	4	
	Boeing 777-9		8
	Boeing 787-8	19	
	Boeing 787-9	10	11
	Diamond DA42 NG	6	
	Boeing 737-800SF	3	
	DHC-8-402 (Q400)	28	
	Boeing 767-300	3	
Total ETHIOPIAN AL		144	65

Airline	Model	In Serv.	Ord/Opt.
QATAR AW	Airbus A319-133	2	
	Airbus A320-214	8	
	Airbus A320-232	20	
	Airbus A321-253N neo		50
	Airbus A330-202E	4	
	Airbus A330-243E	2	
	Airbus A330-302E	7	
	Airbus A330-343E	3	
	Airbus A350-1041	24	18
	Airbus A350-941	34	
	Airbus A380-861	10	
	Boeing 737 Max 10		25
	Boeing 737 Max 8	9	
	Boeing 747-400	2	
	Boeing 777-200	35	
	Boeing 777-300	57	
	Boeing 777-8F		34
	Boeing 777-9		40
	Boeing 787-8	30	
	Boeing 787-9	21	9
Total QATAR AW		251	198

Sources : Cirium and FRACS Air transport database





AIR TRANSPORT

TREND BULLETIN



AFRICA & MIDDLE EAST

Main airlines fleets 04 / 2024

by region

Airline	Model	In Serv.	Ord/Opt.
ETIHAD AW	Airbus A320-232	14	
	Airbus A321-231	9	
	Airbus A321-253N neo		20
	Airbus A330-243E	7	
	Airbus A350-1041	5	15
	Airbus A350F		7
	Airbus A380-861	10	
	Boeing 777-200	5	
	Boeing 777-300	9	
	Boeing 777-8		8
	Boeing 777-9		17
	Boeing 787-10	13	17
	Boeing 787-9	35	6
	Total ETIHAD AW	107	90

Airline	Model	In Serv.	Ord/Opt.
SAUDIA	Airbus A318-112 ACJ	1	
	Airbus A320-214	37	
	Airbus A321-211	15	
	Airbus A321-253N neo	3	10
	Airbus A330-243E	1	
	Airbus A330-303E	1	
	Airbus A330-341E	19	
	Airbus A330-342E	1	
	Airbus A330-343E	15	
	Boeing 747-400	5	
	Boeing 777-200	7	
	Boeing 777-300	37	
	Boeing 787-10	8	21
	Boeing 787-9	13	18
	Airbus A321-251N neo	7	
	Airbus A321-253XLR neo		15
	Total SAUDIA	170	64

Sources : Cirium and FRACS Air transport database



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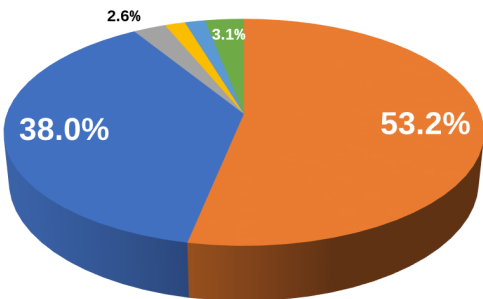
ASIA



Main airlines fleets 04 / 2024

by region

Asia active commercial aircrafts by Airlines



- AIRBUS

BOEING

ATR

EMBRAER

COMAC

Others

Airline	Model	In Serv.	Ord/Opt.
AIR CHINA	Airbus A319-100N neo	2	3
	Airbus A319-115	21	
	Airbus A319-131	12	
	Airbus A320-200N neo	4	2
	Airbus A320-214	23	
	Airbus A320-232	15	
	Airbus A320-251N neo	15	
	Airbus A320-271N neo	38	
	Airbus A321-213	36	
	Airbus A321-232	25	
	Airbus A321-253N neo	2	
	Airbus A321-271N neo	12	
	Airbus A321-272N neo	3	
	Airbus A330-243E	22	
	Airbus A330-343E	27	
	Airbus A350-941	30	
	Boeing 737 Max 8	38	
	Boeing 737-700	17	
	Boeing 737-800	91	
	Boeing 747-400	3	
	Boeing 747-8I	7	
	Boeing 777-300	28	
	Boeing 787-9	14	
	COMAC ARJ21 700	34	1
	COMAC C919		5
	Airbus A321-200N neo		50
	Airbus A321-251N neo	13	
Total AIR CHINA		532	61

Airline	Model	In Serv.	Ord/Opt.
ALL NIPPON AW	Airbus A320-271N neo	11	
	Airbus A321-211	4	
	Airbus A321-271N neo		2
	Airbus A321-272N neo	22	
	Airbus A380-841	3	
	Boeing 737 Max 8		20
	Boeing 737-800	39	
	Boeing 777-200	12	
	Boeing 777-300	18	
	Boeing 777-8F		2
	Boeing 777-9		18
	Boeing 787-10	7	7
	Boeing 787-8	34	
	Boeing 787-9	44	4
	Airbus A321-200N neo	1	
	Boeing 767-300	24	
Total ALL NIPPON AW		219	53
HAINAN AL	Airbus A320-200N neo	2	
	Airbus A330-243E	9	
	Airbus A330-343E	20	
	Boeing 737 Max 8	15	3
	Boeing 737-800	135	
	Boeing 787-8	10	
	Boeing 787-9	28	
	COMAC ARJ21 700		40
	COMAC C919		80
Total HAINAN AL		219	123

Sources : Cirium and FRACS Air transport database





AIR TRANSPORT TREND BULLETIN

ASIA



Main airlines fleets 04 / 2024

by region

Airline	Model	In Serv.	Ord/Opt.
CATHAY PACIFIC AW	Airbus A320-232	1	
	Airbus A320-251N neo		8
	Airbus A330-342	3	
	Airbus A330-342E	5	
	Airbus A330-343	2	
	Airbus A330-343E	23	
	Airbus A330-343X	15	
	Airbus A350-1041	18	
	Airbus A350-941	30	
	Airbus A350F		6
	Boeing 747-400	6	
	Boeing 747-8F	14	
	Boeing 777-300	56	
	Boeing 777-9		21
	Airbus A321-251N neo	16	24
Total CATHAY PACIFIC AW		189	59
CHINA EASTERN AL	Airbus A319-115	24	
	Airbus A319-133	5	
	Airbus A320-200N neo	15	17
	Airbus A320-214	80	
	Airbus A320-232	50	
	Airbus A320-251N neo	91	
	Airbus A321-211	34	
	Airbus A321-231	30	
	Airbus A330-243E	30	
	Airbus A330-343E	24	
	Airbus A350-941	20	
	Boeing 737 Max 8	5	
	Boeing 737-700	2	
	Boeing 737-800	21	
	Boeing 777-300	20	
	COMAC ARJ21 700	14	
	COMAC C919	9	101
	Airbus A321-200N neo	5	63
Total CHINA EASTERN AL		479	181

Airline	Model	In Serv.	Ord/Opt.
CHINA SOUTHERN AL	Airbus A319-112	3	
	Airbus A319-115	6	
	Airbus A319-151N neo	1	
	Airbus A319-153N	4	4
	Airbus A320-200N neo	14	8
	Airbus A320-214	45	
	Airbus A320-232	55	
	Airbus A320-251N neo	43	
	Airbus A320-271N neo	7	
	Airbus A321-211	25	
	Airbus A321-231	72	
	Airbus A321-253N neo	47	
	Airbus A321-271N neo	17	
	Airbus A330-243E	3	
	Airbus A330-343E	10	
	Airbus A350-941	20	
	Boeing 737 Max 8	50	8
	Boeing 737-700	23	
	Boeing 737-800	161	
	Boeing 777-200	11	
	Boeing 777-300	15	
	Boeing 787-8	10	
	Boeing 787-9	20	
	COMAC ARJ21 700	29	
Total CHINA SOUTHERN AL	COMAC C919		5
	Airbus A321-200N neo	12	53
	Airbus A330-223	6	
	Airbus A330-323	16	
		725	78
ASIANA	Airbus A320-232	1	
	Airbus A321-231	14	
	Airbus A321-251N neo	7	18
	Airbus A330-323E	15	
	Airbus A350-941	13	17
	Airbus A380-841	6	
	Boeing 747-400	1	
	Boeing 747-400BDSF	6	
	Boeing 747-400F	4	
	Boeing 767-300	1	
	Boeing 767-300ERF	1	
	Boeing 777-200ER	9	
Total ASIANA		78	35

Sources : Cirium and FRACS Air transport database



AIR TRANSPORT TREND BULLETIN

ASIA



Main airlines fleets 04 / 2024

by region

	Model	In Serv.	Ord/Opt.
INDIGO AL	Airbus A320-200N neo		125
	Airbus A320-214	5	
	Airbus A320-232	29	
	Airbus A320-251N neo	97	136
	Airbus A320-271N neo	111	
	Airbus A321-211 P2F	2	
	Airbus A321-212 P2F	1	
	Airbus A321-271N neo	25	
	ATR ATR 72 600	48	1
	Boeing 777-300	2	
	Airbus A321-200N neo		375
	Airbus A321-251N neo	91	249
	Airbus A321-253XLR neo		30
Tota INDIGO AL		411	916
SICHUAN AL	Airbus A319-100N neo	1	1
	Airbus A319-133	23	
	Airbus A320-200N neo		1
	Airbus A320-214	20	
	Airbus A320-232	32	
	Airbus A320-271N neo	27	
	Airbus A321-211	12	
	Airbus A321-231	31	
	Airbus A321-231 PCF	1	
	Airbus A321-271N neo	28	
	Airbus A330-243E	4	
	Airbus A330-243F	3	
	Airbus A330-343E	7	
	Airbus A330-343E P2F	1	
	Airbus A350-941	13	1
	COMAC C919		20
	Airbus A321-200N neo	3	
Total SICHUAN AL		206	23

Airline	Model	In Serv.	Ord/Opt.
KOREAN AIR/KAL	Airbus A220-300 (CS300)	10	
	Airbus A321-272N neo	15	35
	Airbus A330-322	4	
	Airbus A350-1041		27
	Airbus A350-941		6
	Airbus A380-861	10	
	Boeing 737 Max 8	7	18
	Boeing 737-800	2	
	Boeing 737-900	15	
	Boeing 737-BBJ1	1	
	Boeing 747-400	5	
	Boeing 747-8F	7	
	Boeing 747-8I	9	
	Boeing 777-200	20	
	Boeing 777-300	29	
	Boeing 787-10	10	10
	Boeing 787-8	1	
	Boeing 787-9	14	6
	Gulfstream Gulfstream G650ER	1	
	Bombardier Global Express XRS	1	
	Textron Aviation 525 CJ1+	2	
	Airbus A330-223	5	
	Airbus A330-323	17	
Total KOREAN AIR/AL		185	102
SHENZHEN AL	Airbus A319-133	5	
	Airbus A320-200N neo	5	13
	Airbus A320-214	38	
	Airbus A320-216	2	
	Airbus A320-232	36	
	Airbus A320-271N neo	27	
	Airbus A321-271N neo	6	
	Airbus A330-343E	6	
	Boeing 737 Max 8	17	7
	Boeing 737-800	71	
	Airbus A321-200N neo		14
Total SHENZHEN AL		213	34

Sources : Cirium and FRACS Air transport database





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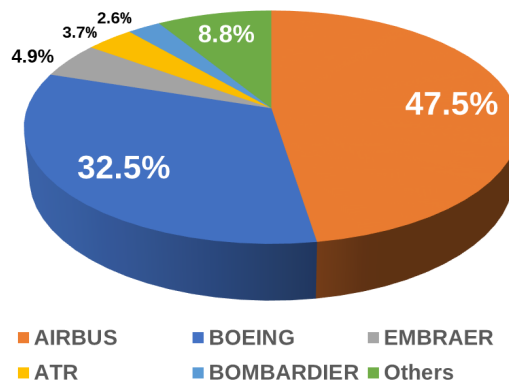
EUROPE



Main airlines fleets 04 / 2024

by region

Europe active commercial aircrafts by Airliners



In Europe, Boeing maintains more or less the same share of the breakdown as of last year, stagnating at 32.5% of the local commercial fleet.

On its home turf, Airbus slightly increased its presence, with a +1.1 point improvement on last year's breakdown.

Overall, the active regional commercial fleet is up 4.2% compared to the April 2023 figures.

Airline	Model	In Serv.	Ord/Opt.
KLM	Airbus A321-231	2	
	Airbus A330-203E	6	
	Airbus A330-303E	5	
	Boeing 737-700	6	
	Boeing 737-800	31	
	Boeing 737-900	5	
	Boeing 777-200	15	
	Boeing 777-300	16	
	Boeing 787-10	13	2
	Boeing 787-9	13	
	Airbus A321-252N neo	3	
Total KLM		115	2
AIR FRANCE	Airbus A220-300 (CS300)	42	18
	Airbus A318-111	6	
	Airbus A319-111	13	
	Airbus A319-112	1	
	Airbus A320-214	37	
	Airbus A320-216	1	
	Airbus A321-111	4	
	Airbus A321-212	11	
	Airbus A330-203	15	
	Airbus A350-941	35	6
	Airbus A350F		4
	Airbus A380-861	4	
	Boeing 737-800	2	
	Boeing 777-200	21	
	Boeing 777-300	43	
	Boeing 787-9	10	
Total AIR FRANCE		245	28
JET2	Airbus A320-251N neo		35
	Airbus A321-211	5	
	Airbus A330-243E	2	
	Boeing 737-800	99	
	Boeing 757-200	6	
	Boeing 737-300	7	
	Airbus A321-251N neo	12	63
Total JET2		106	7

Airline	Model	In Serv.	Ord/Opt.
BRITISH AW (BA)	Airbus A319-131	28	
	Airbus A319-132	2	
	Airbus A320-232	54	
	Airbus A320-251N neo	25	8
	Airbus A321-231	3	
	Airbus A350-1041	18	
	Airbus A380-841	12	
	Boeing 777-200	43	
	Boeing 777-300	16	
	Boeing 777-9		18
	Boeing 787-10	8	10
	Boeing 787-8	12	
	Boeing 787-9	18	
	Airbus A321-251N neo	15	5
Total BRITISH AW (BA)		254	41
VUELING	Airbus A319-112	6	
	Airbus A320-214	35	
	Airbus A320-216	6	
	Airbus A320-232	38	
	Airbus A320-271N neo	25	8
	Airbus A321-211	4	
	Airbus A321-231	15	
	Airbus A321-271N neo	4	5
Total VUELING		133	13
WIZZ AIR	Airbus A320-214	2	
	Airbus A320-232	19	
	Airbus A320-271N neo	16	2
	Airbus A321-200N neo		75
	Airbus A321-231	32	
	Airbus A321-271N neo	59	160
	Airbus A321-271XLR neo	1	19
	Airbus A330-243F	1	
	Boeing 737-800	1	
	Airbus A321-200XLR neo		27
Total WIZZ AIR		131	283

Sources : Cirium and FRACS Air transport database





AIR TRANSPORT

TREND BULLETIN



EUROPE

Main airlines fleets 04 / 2024

by region

Airline	Model	In Serv.	Ord/Opt.
LUFTHANSA	Airbus A220-300 (CS300)	4	
	Airbus A319-112	13	
	Airbus A319-114	13	
	Airbus A320-200N neo		6
	Airbus A320-211	10	
	Airbus A320-214	48	
	Airbus A320-251N neo		16
	Airbus A320-271N neo	30	10
	Airbus A321-131	20	
	Airbus A321-231	37	
	Airbus A321-251N neo		9
	Airbus A321-253N neo		8
	Airbus A321-271N neo	17	
	Airbus A330-343E	10	
	Airbus A340-313X	17	
	Airbus A340-642	17	
	Airbus A350-1041		10
	Airbus A350-941	33	20
	Airbus A380-841	8	
	Boeing 747-400	8	
	Boeing 747-8I	19	
	Boeing 777-9		20
	Boeing 787-9	13	21
	Bombardier CRJ1000	1	
	Bombardier CRJ1000EL	5	
	Bombardier CRJ900 Enhanced	1	
Total LUFTHANSA		324	120
EASYJET AL	Airbus A319-111	52	
	Airbus A320-214	76	
	Airbus A320-216	2	
	Airbus A320-251N neo	47	129
	Airbus A321-251N neo	15	163
Total EASYJET AL		192	292

Airline	Model	In Serv.	Ord/Opt.
TURKISH AL	Airbus A310-308F (M)	3	
	Airbus A319-132	6	
	Airbus A320-232	12	
	Airbus A321-200N neo		150
	Airbus A321-231	65	
	Airbus A321-271N neo	52	36
	Airbus A330-203E	5	
	Airbus A330-223	7	
	Airbus A330-223F	1	
	Airbus A330-243E	1	
	Airbus A330-243F	11	
	Airbus A330-303E	19	
	Airbus A330-343E	17	
	Airbus A350-1041		15
	Airbus A350-941	23	67
	Airbus A350F		5
	Boeing 737 Max 8	26	29
	Boeing 737 Max 9	5	
	Boeing 737-800	40	
	Boeing 737-900	15	
	Boeing 747-400	2	
	Boeing 777-200	8	
	Boeing 777-300	34	
	Boeing 787-9	23	9
Total TURKISH AL		375	311
RYANAIR	Boeing 737 Max 10		150
	Boeing 737 Max 8-200	140	14
	Boeing 737-800	205	
	Bombardier Learjet 45	1	
	Bombardier Learjet 45XR	3	
Total RYANAIR		349	164

Sources : Cirium and FRACS Air transport database





AIR TRANSPORT TREND BULLETIN

NORTH AMERICA



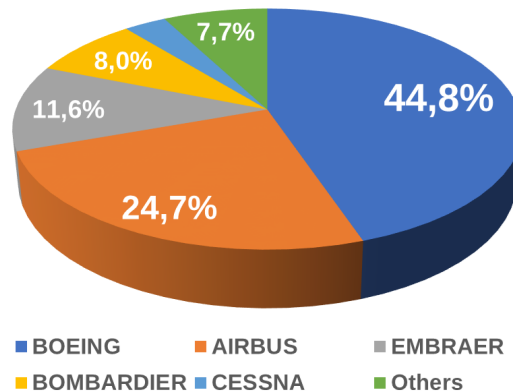
Main airlines fleets 04 / 2024

by region

At home, Boeing continues to prosper, with the US manufacturer's share increasing by 2.2 points in the local breakdown. Airbus continues to grow in North America, with a +1.2 point increase in its share of active aircraft.

Overall, the number of aircraft in service in the region is up +4.8% compared with April 2023.

North America active commercial aircrafts by Airliners



Airline	Model	In Serv.	Ord/Opt.
ALASKA AL	Airbus A320-214	11	
	Boeing 737 Max 10		43
	Boeing 737 Max 8	9	2
	Boeing 737 Max 9	78	15
	Boeing 737-700	14	
	Boeing 737-800	61	
	Boeing 737-900	91	
Total ALASKA AL		264	60
AMERICAN AL	Airbus A319-112	66	
	Airbus A319-115	28	
	Airbus A319-132	39	
	Airbus A320-214	22	
	Airbus A320-232	26	
	Airbus A321-200N neo		1
	Airbus A321-211	43	
	Airbus A321-231	175	
	Airbus A321-253N neo	83	95
	Airbus A321-253XLR neo		50
	Airbus A330-243E	15	
	Boeing 737 Max 10		112
	Boeing 737 Max 8	75	28
	Boeing 737-800	303	
	Boeing 777-200	47	
	Boeing 777-300	20	
	Boeing 787-8	37	
	Boeing 787-9	25	27
	Embraer ERJ-145 LR	3	
Total AMERICAN AL		1007	313
SOUTHWEST AL	Boeing 737 Max 7		281
	Boeing 737 Max 8	244	178
	Boeing 737-700	393	
	Boeing 737-800	207	
Total SOUTHWEST AL		844	459

Airline	Model	In Serv.	Ord/Opt.
DELTA AIR LINES	Airbus A220-100 (CS100)	45	
	Airbus A220-300 (CS300)	30	70
	Airbus A319-113	2	
	Airbus A319-114	55	
	Airbus A320-211	19	
	Airbus A320-212	42	
	Airbus A321-211	104	
	Airbus A321-213	23	
	Airbus A321-271N neo	73	82
	Airbus A330-223	11	
	Airbus A330-302E	10	
	Airbus A330-323	21	
	Airbus A330-941neo	34	5
	Airbus A350-1041		20
	Airbus A350-941	35	9
	Boeing 717-200	103	
	Boeing 737 Max 10		100
	Boeing 737-800	77	
	Boeing 737-900	163	
	Boeing 757-200	111	
	Boeing 757-300	16	
	Boeing 767-300	45	
	Boeing 767-400	21	
	Boeing MD-88	1	
	Bombardier CRJ200 LR	14	
	Bombardier CRJ701ER	1	
Total DELTA AIR LINES		1056	286
SPIRIT AL	Airbus A319-132	9	
	Airbus A319-133	2	
	Airbus A320-232	64	
	Airbus A320-271N neo	94	34
	Airbus A321-231	30	
	Airbus A321-271N neo	28	61
Total SPIRIT AL		227	95

Sources : Cirium and FRACS Air transport database



AIR TRANSPORT

TREND BULLETIN



NORTH AMERICA

Main airlines fleets 04 / 2024

by region

Airline	Model	In Serv.	Ord/Opt.
JETBLUE AW	Airbus A220-300 (CS300)	44	57
	Airbus A320-232	129	
	Airbus A321-231	63	
	Airbus A321-271LR neo	10	1
	Airbus A321-271N neo	28	32
	Airbus A321-271XLR neo		14
	Embraer E190 AR	47	
Total JETBLUE AW		321	104
UPS	Airbus A300-622RF	52	
	Boeing 747-400	13	
	Boeing 747-8F	30	
	Boeing 757-200PF	75	
	Boeing 767-300	95	14
	Boeing MD-11F	40	
Total UPS		305	14
FEDEX	Airbus A300-605 F	42	
	Airbus A300-605RF (M)	3	
	Airbus A300-622 F (M)	1	
	Airbus A300-622RF (M)	20	
	ATR ATR 72 600 Freighter	1	9
	Boeing 757-200SF (M)	108	
	Boeing 767-300	140	12
	Boeing 777-200	57	2
	Boeing DC-10-30AF	4	
	Boeing DC-10-30F	2	
	Boeing MD-11F	61	
	Bombardier Challenger 300	7	
	Bombardier Global 6000	2	
	Textron Aviation 208B	1	
	Textron Aviation 408	6	27
Total FEDEX		455	50

Airline	Model	In Serv.	Ord/Opt.
UNITED AL	Airbus A319-131	55	
	Airbus A319-132	26	
	Airbus A319-133	1	
	Airbus A320-232	89	
	Airbus A321-271N neo	30	100
	Airbus A321-271XLR neo		50
	Airbus A350-941		45
	Boeing 737 Max 10		165
	Boeing 737 Max 8	104	19
	Boeing 737 Max 9	89	134
	Boeing 737-700	40	
	Boeing 737-800	141	
	Boeing 737-900	148	
	Boeing 757-200	40	
	Boeing 757-300	21	
	Boeing 767-300	37	
	Boeing 767-400	16	
	Boeing 777-200	74	
	Boeing 777-300	22	
	Boeing 787-10	21	
	Boeing 787-8	12	
	Boeing 787-9	43	145
	Bombardier CRJ550	18	
	Embraer E175 LR Enhanced	16	
Total UNITED AL		1043	658
SKYWEST AL	Bombardier Challenger 870	2	
	Bombardier CRJ701	13	
	Bombardier CRJ701ER	96	
	Bombardier CRJ702ER	22	
	Bombardier CRJ900	31	
	Bombardier CRJ900 Enhanced	13	
	Embraer E175 Enhanced	241	18
	Bombardier CRJ100	1	
	Bombardier CRJ200	131	
	Embraer E175	5	
Total SKYWEST AL		555	18

Sources : Cirium and FRACS Air transport database





AIR TRANSPORT TREND BULLETIN



LATIN AMERICA & CARIBBEAN

Main airlines fleets 04 / 2024

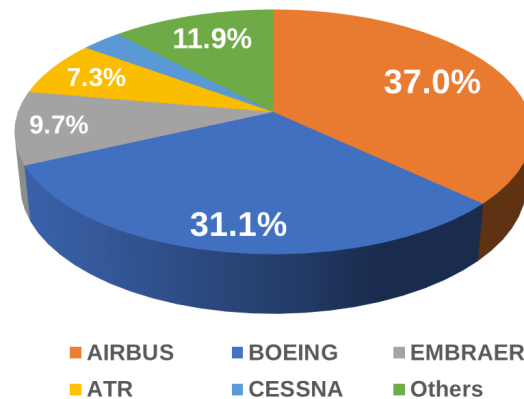
by region

The Latin American commercial fleet recorded the biggest growth of the year for any region, with +8.3% more aircraft in service than in 2023.

As regional leader, Airbus continues to widen the gap with Boeing, increasing its presence by 1.6 points.

Boeing's share of the region is down slightly, with a loss of -0.4 points in its share of the local active commercial fleet.

Latin America active commercial aircrafts by Airliners



Airline	Model	In Serv.	Ord/Opt.
AEROMEXICO	Boeing 737 Max 8	36	1
	Boeing 737 Max 9	23	
	Boeing 737-700	5	
	Boeing 737-800	35	
	Boeing 787-8	8	
	Boeing 787-9	14	
Total AEROMEXICO		121	1
AZUL L. AEREAS	Airbus A320-251N neo	51	2
	Airbus A321-251N neo	6	20
	Airbus A330-243	4	7
	Airbus A330-941neo	6	
	Airbus A350-941	1	
	ATR ATR 72 600	41	41
	Boeing 737-400SF	2	
	Embraer E195 AR	41	
	Embraer E195 E2	33	
	Pilatus PC-12 45	2	
Total AZUL LINHAS AEREAS		187	70
GOL TRANS. AEREOS	Boeing 737 Max 10		30
	Boeing 737 Max 8	58	43
	Boeing 737-700	15	
	Boeing 737-800	80	
Total GOL TRANSPORTES AEREOS		153	73

Airline	Model	In Serv.	Ord/Opt.
LATAM AL BRAZIL	Airbus A319-112	5	
	Airbus A319-132	14	
	Airbus A320-214	50	
	Airbus A320-232	7	
	Airbus A320-271N neo	13	
	Airbus A320-273N neo	5	
	Airbus A321-211	16	
	Airbus A321-231	16	
	Airbus A321-271N neo	16	4
	Airbus A321-271XLR neo		4
LATAM AL BRAZIL	Boeing 777-300	10	
	Boeing 787-9	9	
Total LATAM AL BRAZIL		161	8
VOLARIS	Airbus A319-132	1	
	Airbus A320-233	41	
	Airbus A320-271N neo	52	19
	Airbus A321-200N neo		39
	Airbus A321-231	10	
	Airbus A321-271N neo	37	64
Total VOLARIS		141	122

Sources : Cirium and FRACS Air transport database





AIR TRANSPORT TREND BULLETIN



OCEANIA

Main airlines fleets 04 / 2024

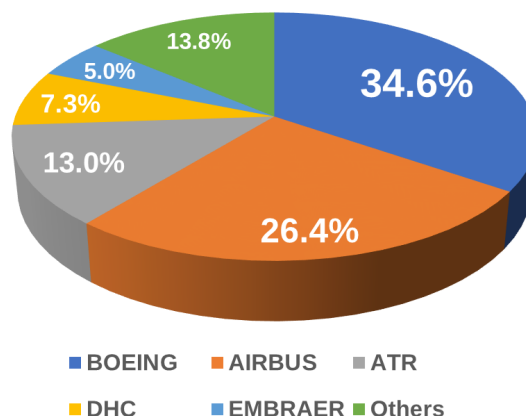
by region

After several years of decline, the overall commercial fleet in Oceania is picking up again, with growth of +2.9%.

Boeing retains its leading position in the region, despite a slight decline in its share of the regional breakdown (-0.9 points).

Airbus consolidated its presence in Oceania with an increase of +1.9 points, for a total of 26.4% of all regional commercial aircraft.

Oceania active commercial aircrafts by Airlines



Airline	Model	In Serv.	Ord/Opt.
AIR NEW ZEALAND	Airbus A320-232	17	
	Airbus A320-271N neo	6	
	Airbus A321-271N neo	12	2
	Airbus A330-243E	1	
	ATR ATR 72 600	30	1
	Boeing 777-300	8	
	Boeing 787-10		6
	Boeing 787-9	14	2
	DHC-8-311Q (Q300)	23	
Total AIR NEW ZEALAND		111	11
GARUDA	Airbus A330-243E	5	
	Airbus A330-341	6	
	Airbus A330-343E	11	
	Airbus A330-841neo		4
	Airbus A330-941neo	3	9
	ATR ATR 72 600	3	5
	Boeing 737 Max 8		49
	Boeing 737-800	41	
	Boeing 777-300	8	
Total GARUDA		77	67
JETSTAR AW	Airbus A320-232	53	
	Airbus A320-251N neo		45
	Airbus A321-231	6	
	Airbus A321-251LR neo	18	
	Airbus A321-253N neo		10
	Airbus A321-253XLR neo		36
	Boeing 787-8	11	
Total JETSTAR AW		88	91

Airline	Model	In Serv.	Ord/Opt.
QANTAS AW	Airbus A220-300 (CS300)	4	23
	Airbus A321-271XLR neo		20
	Airbus A330-202	4	
	Airbus A330-202E	9	
	Airbus A330-203E	3	
	Airbus A330-302E	2	
	Airbus A330-303E	10	
	Airbus A350-1041		24
	Airbus A380-842	10	
	Boeing 737-800	75	
	Boeing 747-400	2	
	Boeing 787-10		8
	Boeing 787-9	14	4
Total QANTAS AW		133	79
LION AIR	Airbus A320-251N neo		112
	Airbus A321-253N neo		65
	Airbus A330-343E	6	
	Airbus A330-941neo	8	
	ATR ATR 72 600	1	16
	Boeing 737 Max 10		50
	Boeing 737 Max 8		5
	Boeing 737 Max 8/9		174
	Boeing 737 Max 9	3	
	Boeing 737-800	27	
	Boeing 737-900	63	
Total LION AIR		77	67

Sources : Cirium and FRACS Air transport database

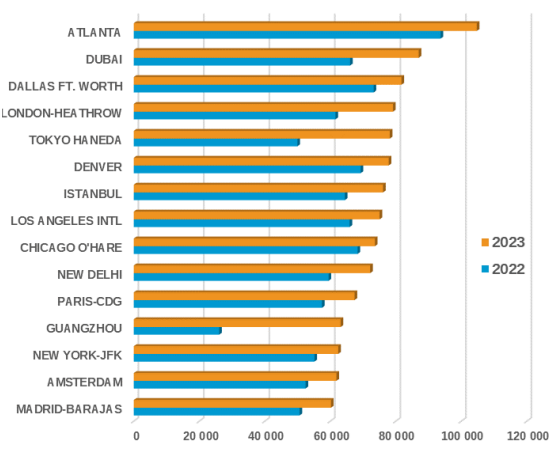


AIR TRANSPORT TREND BULLETIN

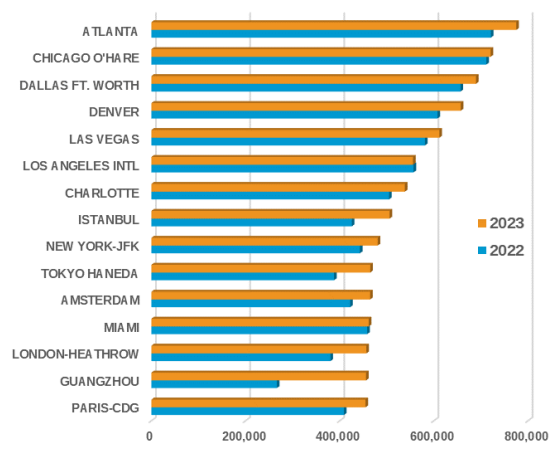


Main Airport's traffic Q1 2024 - Top 15

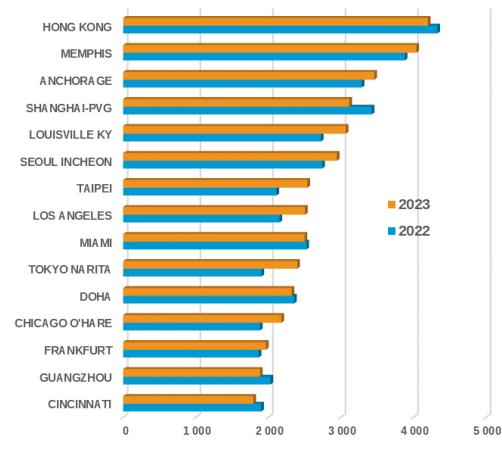
Airports	Passengers 2023 ('000)	23/22 (%)	Q1 24/23 (%)
ATLANTA	104,622	11.7	5.6
DUBAI	86,994	31.7	8.4
DALLAS FT. WORTH	81,748	11.4	10.9
LONDON-HEATHROW	79,180	28.5	9.5
TOKYO HANEDA	78,302	55.6	14.3
DENVER	77,838	12.3	7.5
ISTANBUL	76,026	17.8	7.6
LOS ANGELES INTL	75,059	13.9	5.5
CHICAGO O'HARE	73,632	7.7	5.9
NEW DELHI	72,215	21.4	8.2
PARIS-CDG	67,421	17.3	5.2
GUANGZHOU	63,168	142.0	43.1
NEW YORK-JFK	62,432	12.9	1.0
AMSTERDAM	61,888	17.9	17.4
MADRID-BARAJAS	60,221	18.9	10.3
Total*	7,882,053	32.1	



Airports	Movements 2023	23/22 (%)	Q1 24/23 (%)
ATLANTA	775,109	7.0	2.6
CHICAGO O'HARE	720,582	1.3	0.2
DALLAS FT. WORTH	689,569	5.0	9.7
DENVER	657,230	8.1	6.1
LAS VEGAS	611,806	13.2	-1.7
LOS ANGELES INTL	575,097	3.3	2.7
CHARLOTTE	538,526	6.5	12.2
ISTANBUL	505,920	18.8	5.5
NEW YORK-JFK	480,808	7.1	-4.8
TOKYO HANEDA	464,910	19.8	6.3
AMSTERDAM	464,719	10.0	17.0
LONDON-HEATHROW	463,854	19.7	10.2
MIAMI	461,792	0.7	8.3
GUANGZHOU	456,104	71.1	25.4
PARIS-CDG	454,467	11.1	0.3
Total*	81,996,289	13.1	



Airports	Cargo 2023 ('000 tons)	23/22 (%)	Q1 24/23 (%)
HONG KONG	4,301	3.1	19.1
MEMPHIS	3,881	-3.9	0.2
SHANGHAI-PVG	3,440	10.4	14.0
ANCHORAGE	3,289	-5.0	9.8
SEOUL INCHEON	2,781	-6.8	7.9
LOUISVILLE KY	2,725	-11.2	-7.7
MIAMI	2,526	1.0	4.7
DOHA	2,341	0.8	14.9
LOS ANGELES	2,155	-13.4	-2.3
TAIPEI	2,113	-16.8	3.7
GUANGZHOU	2,031	7.8	31.8
TOKYO NARITA	1,907	-20.5	-5.4
CINCINNATI	1,900	5.9	-6.6
CHICAGO O'HARE	1,885	-15.7	8.8
FRANKFURT	1,869	-5.0	5.9
Total*	106,484	-2.1	



* Preliminary results based on 1700 airports

Sources : ACI and FRACS Air transport database



AIR TRANSPORT TREND BULLETIN



Airliners Orders and Deliveries Q1 2024

Airbus' results for the first quarter of 2024 are higher than those recorded last year, managing to rival the figures of the first quarter of 2022 in terms of aircraft deliveries. Boeing, still affected by problems with a number of its aircraft, posted better order figures than the previous year, but still below the demand recorded in previous years. However, the number of deliveries by the American manufacturer is down. Embraer had an excellent first quarter, with an order for 90 E175s from American Airlines.

Deliveries

Deliveries	Q1 2023	Q1 2024	Q1 24/23 Variation	2023
Airbus	127	142	15	735
Boeing	130	83	-47	528
Embraer	7	7	0	57
ATR	n.a.	n.a.	n.a.	25
Sukhoi	n.a.	n.a.	n.a.	n.a.

Orders

Orders	Q1 2023	Q1 2024	Q1 24/23 Variation	2023
Airbus	156	170	14	2319
Boeing	120	131	11	1463
Embraer	-3	90	87	71
ATR	n.a.	n.a.	n.a.	40
Sukhoi	n.a.	n.a.	n.a.	n.a.

Deliveries by aircraft type

Deliveries	Type	Q1 2023	Q1 2024	Q1 24/23 Variation	2023
Airbus	A222	10	12	2	68
	A320	105	116	11	571
	A330	6	7	1	32
	A350	5	7	2	62
	A380	0	0	0	0
Boeing	B737	113	67	-46	396
	B747	1	0	-1	5
	B767	1	3	2	33
	B777	4	0	-4	24
	B787	11	13	2	31
Embraer	EMB170	0	0	0	0
	EMB175	2	3	1	25
	EMB190	0	0	0	0
	EMB195	5	4	-1	30
ATR	ATR-42	n.a.	n.a.	n.a.	36
	ATR-72	n.a.	n.a.	n.a.	
Sukhoi	SSJ100	n.a.	n.a.	n.a.	n.a.

Orders by aircraft type

Orders	Type	Q1 2023	Q1 2024	Q1 24/23 Variation	2023
Airbus	A222	12	1	-11	142
	A320	102	95	-7	1835
	A330	0	3	3	42
	A350	42	71	29	300
	A380	0	0	0	0
Boeing	B737	78	98	20	992
	B747	0	0	0	1
	B767	15	0	-15	32
	B777	0	29	29	125
	B787	27	4	-23	313
Embraer	EMB170	0	0	0	0
	EMB175	-3	90	87	35
	EMB190	0	0	0	10
	EMB195	0	0	0	26
ATR	ATR-42	n.a.	n.a.	n.a.	40
	ATR-72	n.a.	n.a.	n.a.	
Sukhoi	SSJ100	n.a.	n.a.	n.a.	n.a.

Sources : FRACS Air transport database





AIR TRANSPORT TREND BULLETIN

Our Databases and Services



We are grateful for your reading and your interest.

Don't miss our upcoming issue next October 2024 !

Feel free to **contact us** if you are interested in this data or for more details than showed up in this newsletter.

You can also directly contact our database managers, **Jean-Pierre ASSEMAT**, **Morgan SIMORRE** and **Clémence CHAMBAUD** to get a personal solution to your needs.

Find more information and previous publications on our website :

<https://fracs.aero/products-and-services/#atd>

About our databases :

Our Air Transport databases are updated on a regular basis and contain long historical data series regarding :

- Traffic data for more than 2500 airports world-wide, collected from a variety of sources since 1970 ;
- Traffic flows : country-pair and city-pair for over 200 countries and 2500 airports world-wide since 1970 ;
- Traffic, financial and fleets detailed information for 600 airlines throughout the world since 1980.

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