



AIR TRANSPORT TREND BULLETIN



New User! ATD Analytics at the Service of a Key Caribbean Destination!

We are pleased to announce that Saint-Barthélemy Rémy de Haenen Airport has recently chosen ATD Analytics to strengthen its market analysis capabilities for Latin America and the Caribbean. Thanks to our solution, the airport can track seasonal flows (passengers, freight, movements, and RPK) over the past decade and gain a comprehensive view of competing platforms, their connections, and volumes, along with those of key hubs in the region.

This partnership marks a new milestone for ATD Analytics as it expands beyond Europe.

ATD Analytics: Analyse, Anticipate, Decide

ATD Analytics is much more than a visualisation tool—it is an advanced platform for in-depth analysis of the dynamics within the aviation market. It helps stakeholders across the ecosystem make informed decisions and optimise their operations. With precise data on traffic trends, seasonality, and the evolution of connections and volumes, ATD Analytics makes it easier to anticipate movements and adjust strategies accordingly.

- **Analyse and Understand Traffic Trends:** Identify seasonal trends and anticipate traffic changes to inform strategic decisions.
- **Enhance the Attractiveness and Competitiveness of Airports:** ATD Analytics identifies high-potential new connections and development opportunities.
- **Compare Performance Across Airports, Connections, and Regions:** Analyse and position your activities in relation to other strategic markets. Identify areas for improvement and adjust your decisions precisely to optimise operations and strengthen your position within the aviation ecosystem.

Every decision is based on **reliable data**, ensuring proactive management and more profitable outcomes.

Take Control of Your Future with ATD Analytics

In a constantly evolving aviation sector, having a detailed view of trends and flows is essential for making informed decisions. ATD Analytics enables you to anticipate market dynamics, adjust operations, and strategically position your activities to respond to emerging developments.

Contact us today for a personalised demonstration and discover how ATD Analytics can support your growth.

[I want a Demo!](#)

[Try for free!](#)





AIR TRANSPORT TREND BULLETIN



Main traffic flows Europe-World in 2023

In this quarterly publication (next in January) you will find facts and figures about the civil aviation industry, based on data extracted from our air transport databases (ATD).

If you missed the last issue, you can consult it by following this link:

[Q1 2023 first results and main airline fleets](#)

This quarter you will find:

- Main airlines Q2 2024 traffic results with 2023/2024 comparison
- Main traffic flows 2023 (city-pairs) between Europe and the rest of the World by regions
- Top 15 airports by passenger traffic, aircrafts movements, and cargo for Q2 2024
- Airliners Q2 2023 orders and deliveries with 2023/2024 evolution

We wish you a pleasant reading!

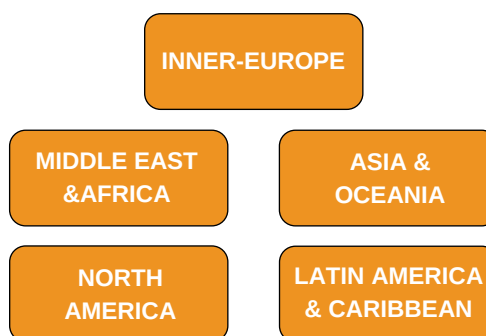
Any questions or suggestions concerning this publication or the databases are welcome at:

atd@fracs.aero

Summary

1 - Main Airlines' traffic Q2 2024

2 - Main traffic flows Europe - World by regions



3 - Main Airport's traffic Q2 2024 - Top 15

4 - Airliners Orders and Deliveries Q2 2024

5 - Our Databases and Services





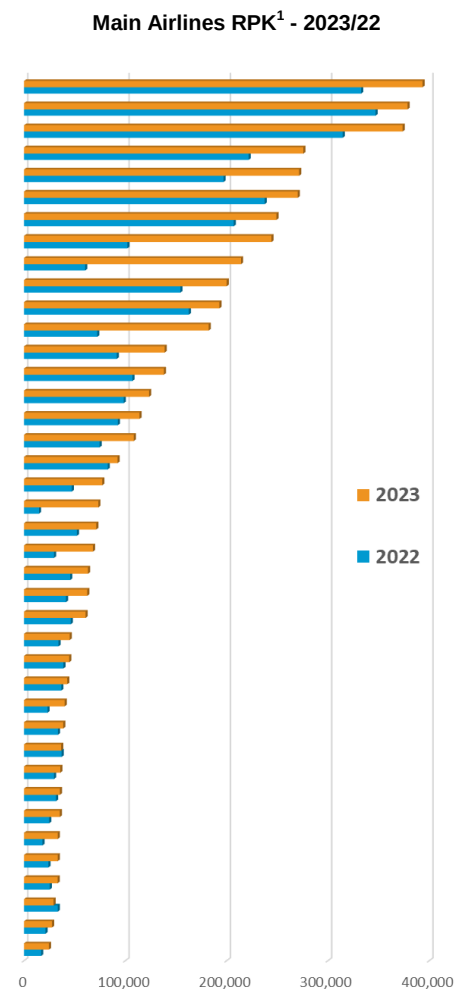
AIR TRANSPORT TREND BULLETIN



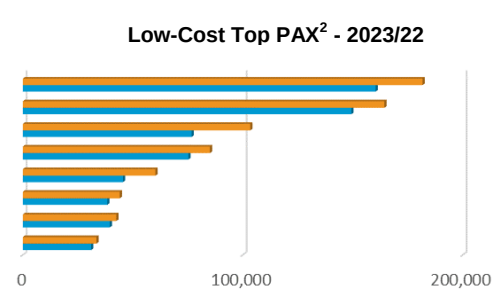
Main Airlines' traffic Q2 2024

The trend for the second quarter of 2024 is positive for the majority of airlines worldwide. After several difficult years, Chinese air traffic has been picking up since last year, achieving figures overall well above those recorded in previous years. The only downside is Air France/KLM, which has seen its results decline in the first two quarters, right before the Olympic Games and alongside maintenance issues that are weighing down its profitability.

Rank 2023	AIRLINES	RPK ¹ (millions) 2023	RPK ¹ (millions) 2022	23/22 (%)	Q1 24/23 (%)	Q2 24/23 (%)
1	UNITED HOLDING	393,379	332,797	18.2	9.3	5.5
2	AMERICAN AL GROUP	378,568	347,014	9.1	3.9	8.5
3	DELTA AIR LINES GROUP	373,755	314,596	18.8	9.1	7.3
4	INTL AL GROUP (IAG)	275,727	221,702	24.4	9.1	-
5	EMIRATES AL	271,601	196,942	37.9	-	-
6	AIR FRANCE/KLM/TRANSAVIA	270,135	237,566	13.7	-7.6	-12.6
7	LUFTHANSA GROUP	249,157	207,036	20.3	12.6	9.5
8	CHINA SOUTHERN AIR HOLD.	244,226	102,066	139.3	49.1	26.1
9	AIR CHINA GROUP	214,174	60,355	254.9	82.8	26.9
10	QATAR AW	200,088	154,367	29.6	-	-
11	TURKISH AL/THY	192,828	162,659	18.5	25.2	3.7
12	CHINA EASTERN AL	182,295	72,279	152.2	73.9	32.1
13	SINGAPORE INT'L GROUP	138,760	91,542	51.6	16.1	9.7
14	AIR CANADA GROUP	138,085	107,013	29.0	10.5	-
15	AEROFLOT RUSSIAN GROUP	123,421	98,408	25.4	30.9	26.0
16	LATAM AL GROUP	113,993	92,586	23.1	22.3	18.9
17	QANTAS GROUP	108,360	74,582	45.3	-	-
18	ALASKA AIR GROUP	92,313	82,607	11.7	-0.2	2.5
19	ALL NIPPON AW GROUP	77,252	47,175	63.8	11.3	-1.3
20	CATHAY PACIFIC	73,340	14,763	396.8	47.7	24.0
21	SAUDIA	71,324	52,200	36.6	-	-
22	KOREAN AIR/KAL	68,054	29,593	130.0	34.8	12.9
23	ETIHAD AW	63,129	45,581	38.5	-	-
24	JAPAN AL	62,452	41,393	50.9	10.7	2.9
25	AIR INDIA	60,714	46,073	31.8	21.5	16.4
26	AVIANCA HOLD.	45,070	33,984	32.6	27.9	15.1
27	AEROMEXICO GROUP	44,624	38,861	14.8	17.3	13.9
28	TAP AIR PORTUGAL	42,667	36,782	16.0	4.2	-
29	THAI AW	40,083	23,201	72.8	20.9	-
30	COPA AIRLINES	38,706	33,441	15.7	7.0	10.7
31	TUI UK	36,670	37,116	-1.2	19.2	-
32	ASIANA	35,777	29,593	20.9	30.9	-
33	AZUL LINHAS AEREAS	35,400	31,567	12.1	-	-
34	PHILIPPINE AL/PAL	35,338	24,860	42.1	-	-
35	HAWAIIAN HOLDINGS	33,261	24,075	38.2	5.9	3.8
36	AIR NEW ZEALAND	33,261	18,221	82.5	9.1	3.9
37	SAS	33,165	25,408	30.5	16.9	9.3
38	SKYWEST AL	29,175	33,250	-12.3	-	-
39	FINNAIR	27,626	21,158	30.6	2.2	4.1
40	GARUDA GROUP	24,579	16,916	45.3	-	-



Rank 2023	AIRLINES (low-cost)	PAX ² (000') 2023	PAX ² (000') 2022	23/22 (%)	Q1 24/23 (%)	Q2 24/23 (%)
1	RYANAIR	181,740	160,400	13.3	2.9	10.1
2	SOUTHWEST AL	171,817	149,353	15.0	8.6	5.5
3	INDIGO AL	103,405	76,750	34.7	14.1	6.3
4	EASYJET AL	85,115	75,298	13.0	7.8	7.9
5	WIZZ AIR	60,314	45,562	32.4	13.9	0.5
6	SPIRIT AL	44,105	38,435	14.8	2.0	-3.4
7	JETBLUE AW	42,535	39,561	7.5	-6.0	-7.4
8	VOLARIS	33,497	31,051	7.9	-15.4	-



¹ Revenue Passenger-Kilometers
² Revenue Passengers carried

Source: FRACS Air transport database



AIR TRANSPORT TREND BULLETIN



Main traffic flows Europe-World by region in 2023

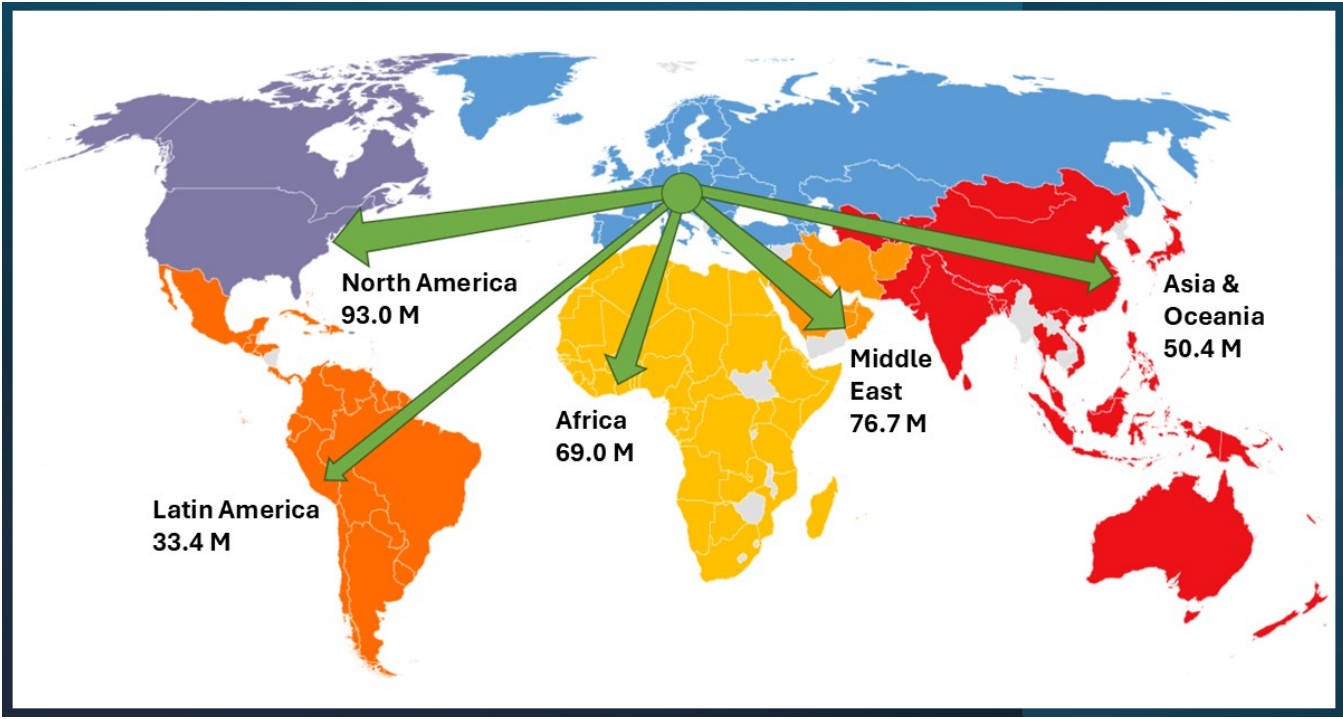
This is the distribution of air passenger traffic between Europe* and the rest of the world in 2023 by region.

These numbers are a total of passengers in both directions (e.g. Africa = from Europe to Africa + from Africa to Europe) based on nearly 5,200 airport-pair results.

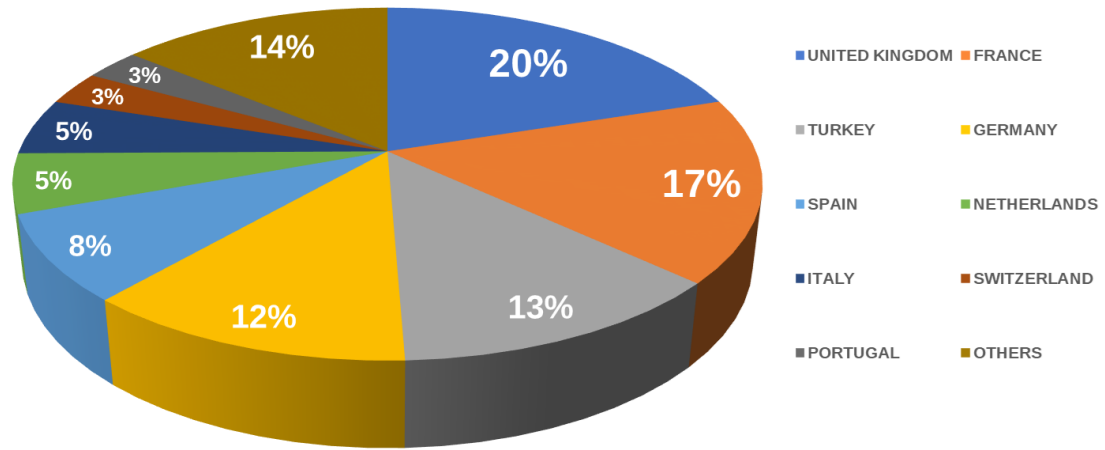
Local passengers only: Passengers joining or leaving an aircraft at the reporting airport, even if they are continuing their journey on another aircraft carrying the same flight number.

	PAX 2023	% 23/22	% 23/19
North America	92 979 622	21,7	-3,7
Middle East	76 727 585	27,7	-4,0
Africa	68 991 494	8,4	-13,1
Asia & Oceania	50 395 202	109,2	-19,0
Latin America	33 392 147	13,8	-1,0
Total*	322 486 049	27,2	-8,3

*Russian data is not complete



Europe intercontinental traffic distribution 2023



Source: FRACS Air transport database



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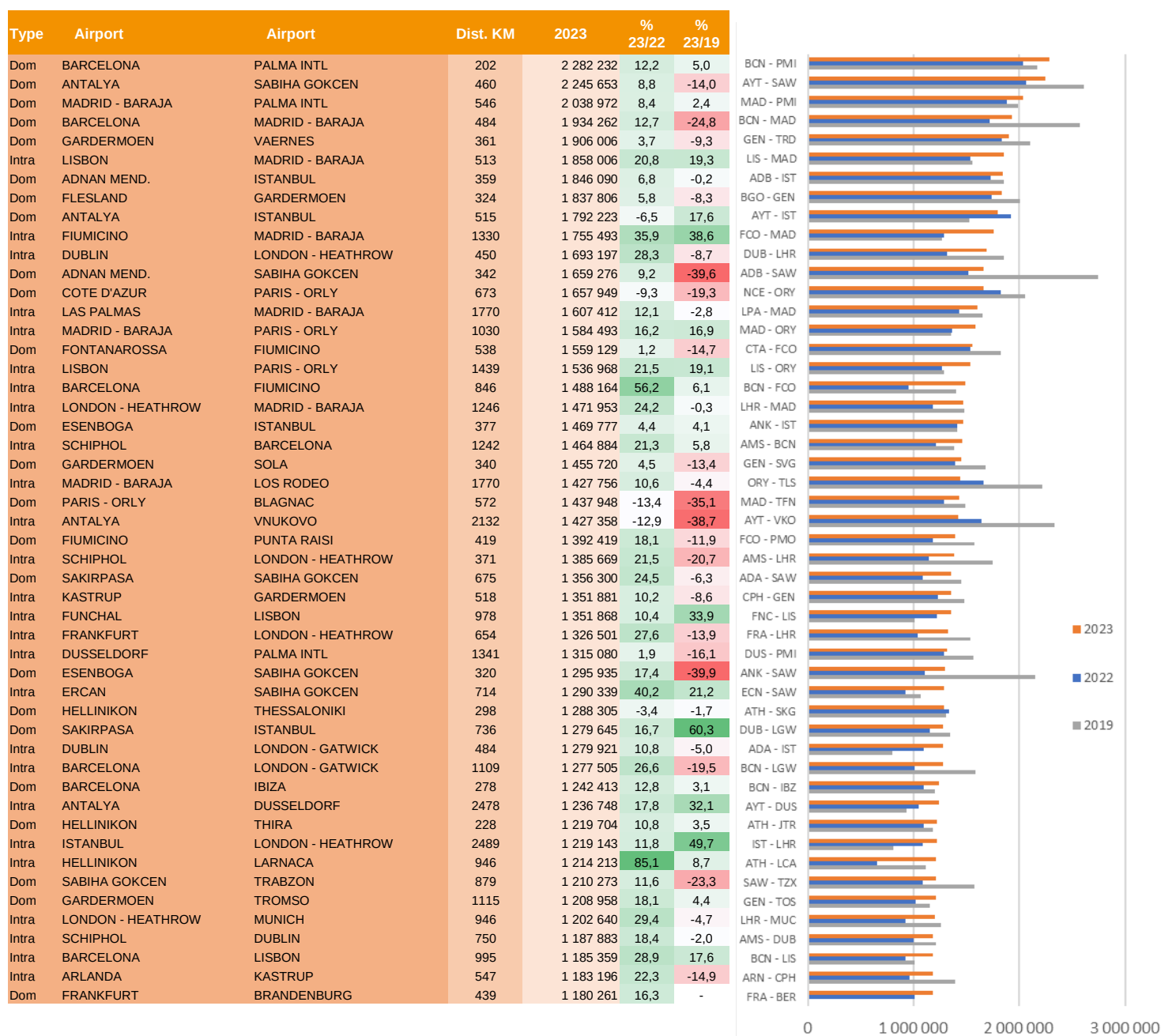


EUROPE

Main City Pairs 2023

by Regions

During 2023, European regional traffic continued to strengthen, with increasingly robust intra-regional connections compared to stable domestic routes. The Turkish domestic connection between Antalya and Sabiha Gokcen has lost its first place in the regional ranking to the Spanish route linking Barcelona and Palma de Mallorca International Airport, where passenger numbers exceed those of 2019, before the pandemic. The first intra-European connection ranks 6th, between Lisbon (Portugal) and Madrid-Barajas (Spain), with a 20.8% increase in passenger numbers compared to the previous year.



Source: FRACS Air transport database



AIR TRANSPORT TREND BULLETIN



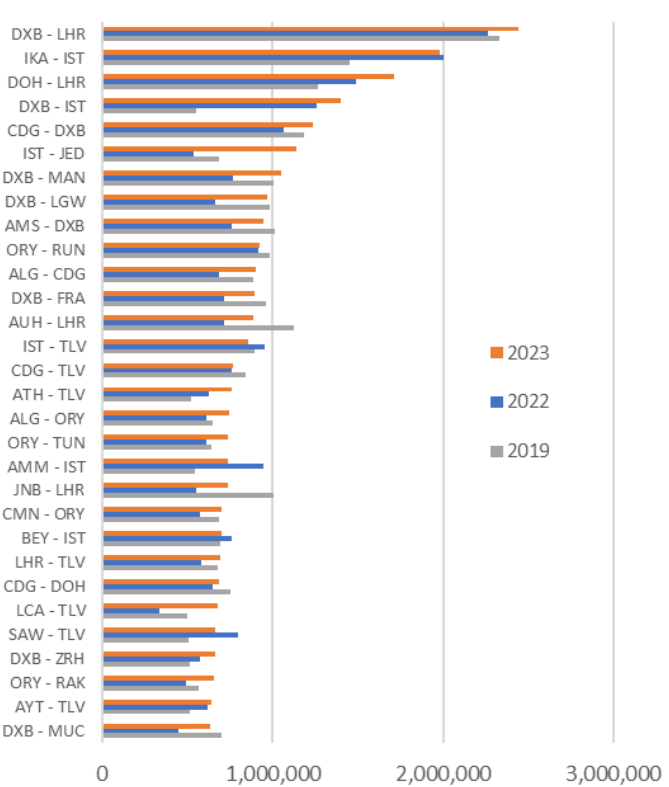
AFRICA & MIDDLE EAST

Main City Pairs 2023

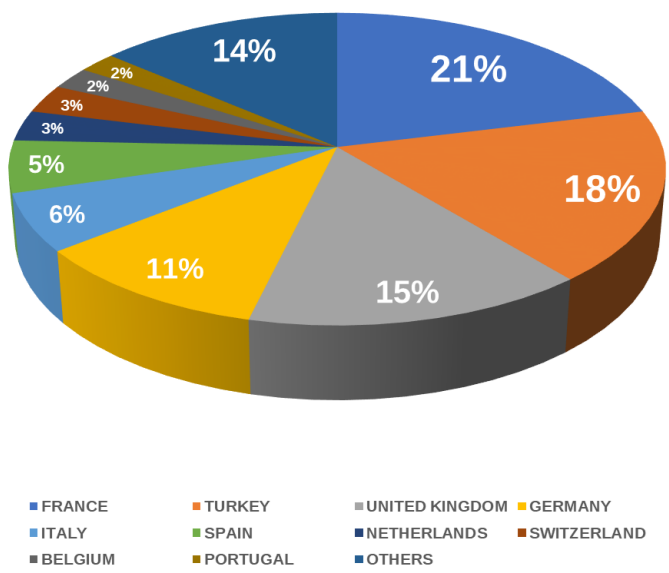
by Regions

In this region, the top 5 main traffic flows remain unchanged between 2022 and 2023, with strong connections between Middle Eastern airports and major European hubs such as London-Heathrow, Istanbul, and Paris-CDG, significantly surpassing the statistics recorded in 2019. The Dubai-London route remains the busiest traffic flow between the two regions.

Airport	Airport	Dist. Km	2023	% 23/22	% 23/19
DUBAI	LONDON - HEATHROW	5495	2,438,593	7.9	4.5
IMAM KHOMIENI	ISTANBUL	2052	1,978,704	-1.2	36.2
DOHA	LONDON - HEATHROW	5238	1,712,158	14.8	35.4
DUBAI	ISTANBUL	3025	1,401,107	11.7	156.0
PARIS - CHARLES DE GAULLE	DUBAI	5237	1,233,921	16.0	4.1
ISTANBUL	KING ABDUL AZIZ	2406	1,140,128	111.7	67.3
DUBAI	MANCHESTER	5653	1,049,367	37.1	4.7
DUBAI	LONDON - GATWICK	5471	969,662	47.3	-1.0
SCHIPHOL	DUBAI	5166	945,900	24.4	-6.7
PARIS - ORLY	ROLAND GARROS	9358	919,688	0.2	-6.3
HOUARI BOUMEDIENNE	PARIS - CHARLES DE GAULLE	1371	897,541	31.2	1.8
DUBAI	FRANKFURT	4842	896,196	25.7	-6.6
BATEEN	LONDON - HEATHROW	5494	887,457	24.8	-20.7
ISTANBUL	BEN GURION	1167	858,384	-9.9	-3.7
PARIS - CHARLES DE GAULLE	BEN GURION	3286	762,840	0.7	-9.4
HELLINIKON	BEN GURION	1209	759,229	21.3	46.9
HOUARI BOUMEDIENNE	PARIS - ORLY	1338	745,012	22.7	15.8
PARIS - ORLY	CARTHAGE	1465	737,784	20.5	15.6
MARKA	ISTANBUL	1217	737,418	-21.8	35.7
JAN SMUTS	LONDON - HEATHROW	9083	735,326	34.4	-26.8
MOHAMMED-V	PARIS - ORLY	1879	698,493	21.5	1.6
BEIRUT	ISTANBUL	1016	696,366	-8.2	0.7
LONDON - HEATHROW	BEN GURION	3590	688,801	18.3	1.6
PARIS - CHARLES DE GAULLE	DOHA	4967	681,713	5.8	-9.1
LARNACA	BEN GURION	341	674,966	100.1	36.2
SABIHA GOKCEN	BEN GURION	1108	665,239	-16.3	30.8
DUBAI	ZURICH	4765	658,763	14.7	27.7
PARIS - ORLY	MENARA	2093	656,238	33.4	16.3
ANTALYA	BEN GURION	664	637,549	3.0	23.8
DUBAI	MUNICH	4560	633,215	40.9	-9.9



Europe - Middle East & Africa traffic distribution



France remains the main connection despite a slight decline in its share of inter-regional traffic distribution, followed by Turkey, whose share also decreased by -2%. Overall, traffic between Europe and Africa & the Middle East increased by +8.4% compared to the previous year, the lowest growth in the ranking for 2023, considering that connections between these two regions had recovered faster in previous years, still remaining -13.1% below 2019 levels.

Source: FRACS Air transport database



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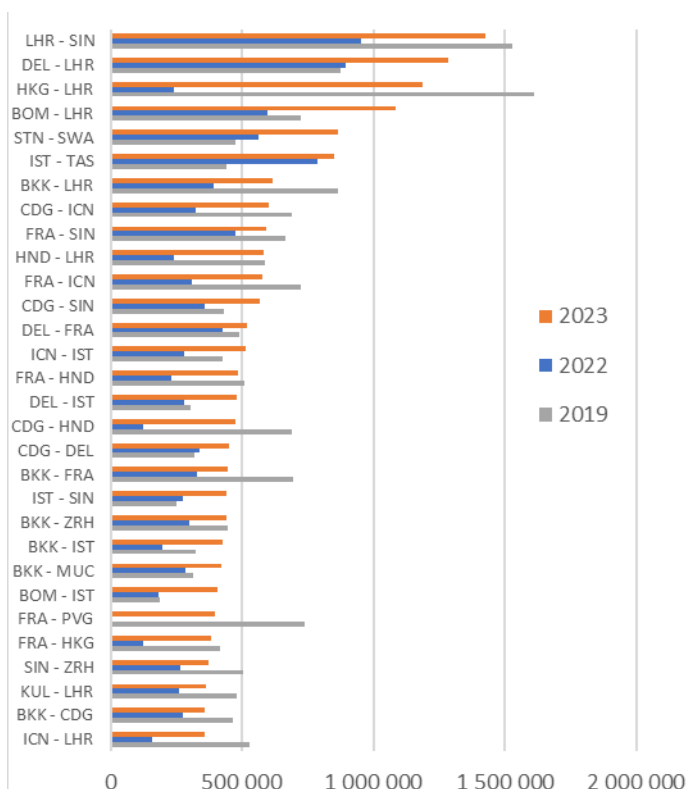
Main City Pairs 2023

ASIA & OCEANIA

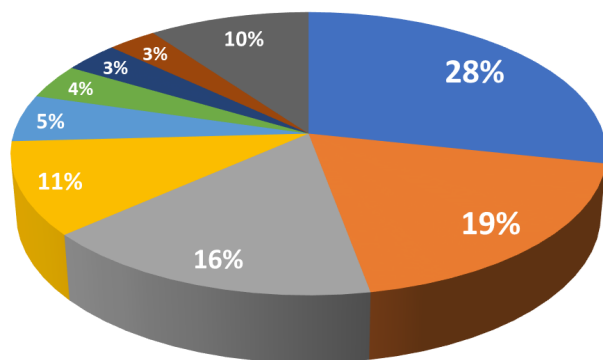
by Regions

The Asia & Oceania region experienced the largest increase in traffic with Europe in 2023, doubling the number of passengers transported compared to the previous year. The route between London-Heathrow and Hong Kong Airport reappeared in the ranking in 2023 after being heavily affected by the restrictions imposed on the aviation sector, with a +395.4% increase in passengers.

Airport	Airport	Dist. KM	2023	% 23/22	% 23/19
LONDON - HEATHROW	SINGAPORE - CHANGI	10882	1 426 108	50,2	-6,6
DELHI - INDIRA GANDHI	LONDON - HEATHROW	6731	1 284 213	43,8	47,4
HONG KONG	LONDON - HEATHROW	9645	1 184 050	395,4	-26,6
JUHU	LONDON - HEATHROW	7213	1 083 003	81,4	49,5
LONDON - STANSTED	SHANTOU	9626	862 443	53,9	82,5
ISTANBUL	TASHKENT	3362	851 282	8,3	94,6
BANGKOK - SUVARNABHUMI	LONDON - HEATHROW	9547	617 042	57,2	-28,5
PARIS - CHARLES DE GAULLE	SEOUL - INCHEON	8936	598 320	87,2	-12,9
FRANKFURT	SINGAPORE - CHANGI	10279	588 734	23,8	-11,4
TOKYO - HANEDA	LONDON - HEATHROW	9591	580 113	143,0	-1,0
FRANKFURT	SEOUL - INCHEON	8554	577 001	88,6	-20,0
PARIS - CHARLES DE GAULLE	SINGAPORE - CHANGI	10724	567 664	60,0	32,0
DELHI - INDIRA GANDHI	FRANKFURT	6122	518 357	22,4	6,0
SEOUL - INCHEON	ISTANBUL	7941	510 412	82,9	19,6
FRANKFURT	TOKYO - HANEDA	9361	485 407	110,0	-4,7
DELHI - INDIRA GANDHI	ISTANBUL	4565	476 067	71,0	58,6
PARIS - CHARLES DE GAULLE	TOKYO - HANEDA	9706	470 815	287,2	-31,3
PARIS - CHARLES DE GAULLE	DELHI - INDIRA GANDHI	6566	447 809	32,2	41,4
BANGKOK - SUVARNABHUMI	FRANKFURT	8970	445 143	36,2	-35,9
ISTANBUL	SINGAPORE - CHANGI	8677	437 595	59,8	76,5
BANGKOK - SUVARNABHUMI	ZURICH	9024	437 165	47,7	-1,3
BANGKOK - SUVARNABHUMI	ISTANBUL	7482	422 907	116,0	31,2
BANGKOK - SUVARNABHUMI	MUNICH	8780	420 440	48,5	35,0
JUHU	ISTANBUL	4833	406 480	125,1	117,7
FRANKFURT	SHANGHAI - PUDONG	8858	394 452	-	-46,3
FRANKFURT	KAI TAK	9170	380 472	207,7	-8,6
SINGAPORE - CHANGI	ZURICH	10305	372 706	42,5	-25,6
SUBANG	LONDON - HEATHROW	10571	362 193	40,2	-24,3
BANGKOK - SUVARNABHUMI	PARIS - CHARLES DE GAULLE	9418	357 779	30,3	-23,0
SEOUL - INCHEON	LONDON - HEATHROW	8869	353 945	128,0	-33,0



Europe - Asia & Oceania traffic distribution



UNITED KINGDOM
FRANCE
FINLAND
TURKEY
NETHERLANDS
ITALY
GERMANY
SWITZERLAND
OTHERS

After regaining the top spot in 2022, the United Kingdom remains the leader with a market share relatively that of last year. Turkey, which was the leader in the region during the Covid years, saw its share decrease as pre-pandemic traffic recovered. After reaching 35% in 2021, Turkey's share fell to 25% and then to 19% this year, although it remains the number 2 for inter-regional traffic with Asia & Oceania.

Source: FRACS Air transport database



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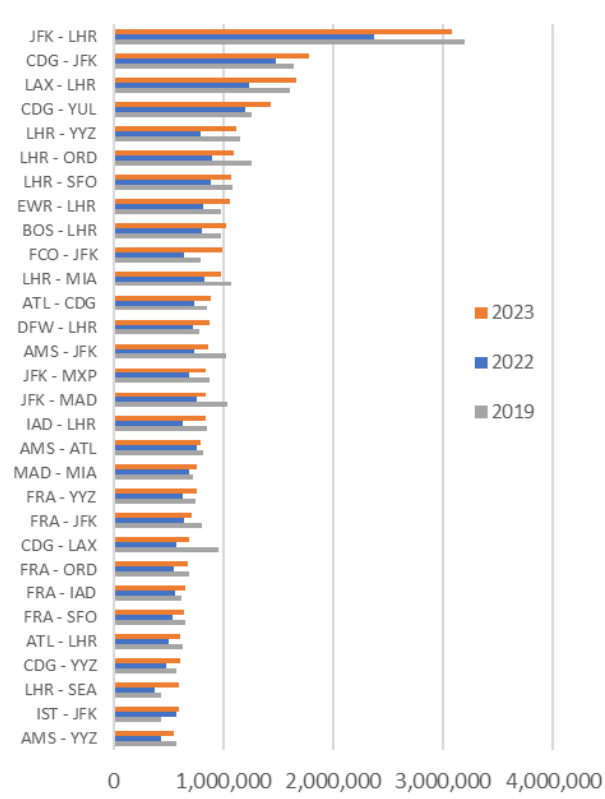
NORTH AMERICA

Main City Pairs 2023

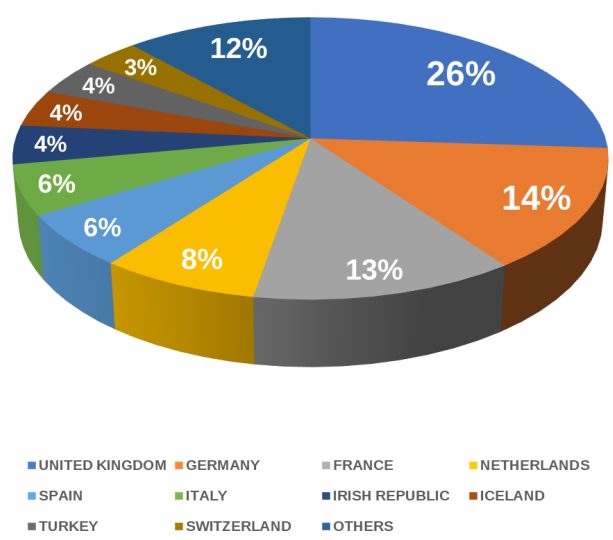
by Regions

As the gateway to North America, London's Heathrow Airport is omnipresent in the list of the most successful connections between Europe and North America in 2023. The leading route, New York-JFK to London-Heathrow, remains at the top of the ranking with a year-on-year increase of +29.5%, still –3.7% below 2019 figures.

Airport	Airport	Dist. KM	2023	% 23/22	% 23/19
NEW YORK - JF KENNEDY	LONDON - HEATHROW	5541	3,073,200	29.5	-3.7
PARIS - CHARLES DE GAULLE	NEW YORK - JF KENNEDY	5834	1,770,083	20.1	8.2
LOS ANGELES INTL	LONDON - HEATHROW	8761	1,662,464	35.7	3.7
PARIS - CHARLES DE GAULLE	DORVAL	5524	1,426,032	19.7	14.3
LONDON - HEATHROW	PEARSON INTL	5708	1,109,113	41.0	-3.7
LONDON - HEATHROW	O'HARE	6344	1,093,196	21.9	-12.6
LONDON - HEATHROW	SAN FRANCISCO	8618	1,065,276	21.2	-1.0
NEWARK	LONDON - HEATHROW	5563	1,056,347	30.4	8.0
LOGAN	LONDON - HEATHROW	5240	1,019,027	27.3	5.0
FIUMICINO	NEW YORK - JF KENNEDY	6867	981,030	53.1	24.3
LONDON - HEATHROW	MIAMI INTL	7109	974,659	18.7	-8.9
HARTSFIELD	PARIS - CHARLES DE GAULLE	7055	885,529	20.3	4.1
DALLAS - FORT WORTH	LONDON - HEATHROW	7623	871,297	21.8	11.9
SCHIPHOL	NEW YORK - JF KENNEDY	5849	862,559	17.9	-15.5
NEW YORK - JF KENNEDY	MALPENSA	6414	832,677	21.6	-4.9
NEW YORK - JF KENNEDY	MADRID - BARAJA	5763	832,529	11.2	-19.2
DULLES	LONDON - HEATHROW	5902	829,785	32.5	-1.5
SCHIPHOL	HARTSFIELD	7066	794,053	5.1	-1.8
MADRID - BARAJA	MIAMI INTL	7106	758,223	10.0	5.2
FRANKFURT	PEARSON INTL	6343	749,591	20.5	1.7
FRANKFURT	NEW YORK - JF KENNEDY	6190	701,575	11.0	-12.6
PARIS - CHARLES DE GAULLE	LOS ANGELES INTL	9103	687,621	21.8	-28.1
FRANKFURT	O'HARE	6970	667,894	22.1	-2.2
FRANKFURT	DULLES	6550	648,181	16.5	5.0
FRANKFURT	SAN FRANCISCO	9149	633,121	19.1	-2.4
HARTSFIELD	LONDON - HEATHROW	6761	604,444	21.0	-2.8
PARIS - CHARLES DE GAULLE	PEARSON INTL	6019	603,884	27.5	7.0
LONDON - HEATHROW	TACOMA	7702	596,386	63.1	39.9
ISTANBUL	NEW YORK - JF KENNEDY	8029	586,312	4.2	37.4
SCHIPHOL	PEARSON INTL	5990	547,907	28.7	-3.5



Europe - North America traffic distribution



The United Kingdom remains number one accounting for more than a quarter of the traffic with North America, while Germany, in second place among European countries in terms of connections with this region, saw its share slightly decrease. Ireland had an excellent year in 2023, doubling its market share (from 5% in 2022 to 12% in 2023).

Overall, traffic between Europe and North America increased by +21.7% in 2023.

Source: FRACS Air transport database



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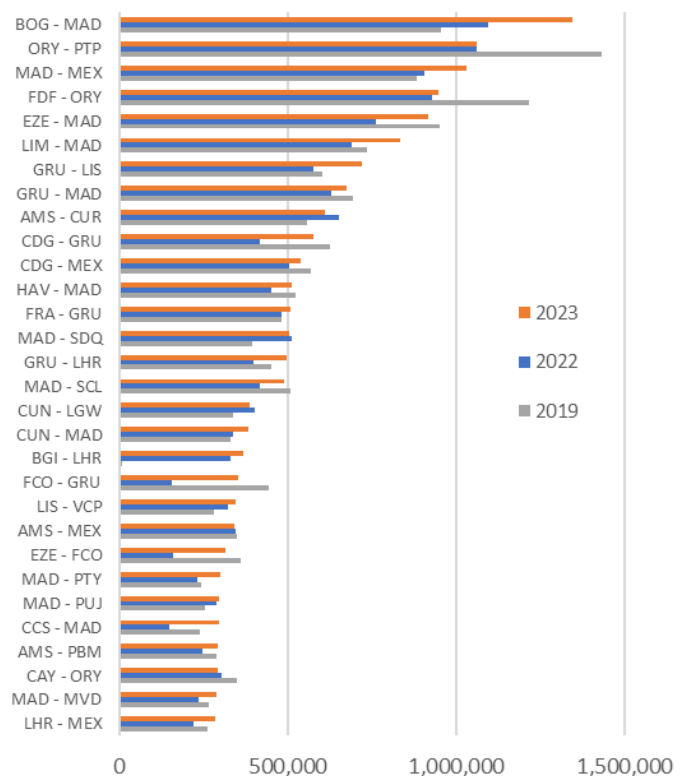
LATIN AMERICA & CARIBBEAN

Main City Pairs 2023

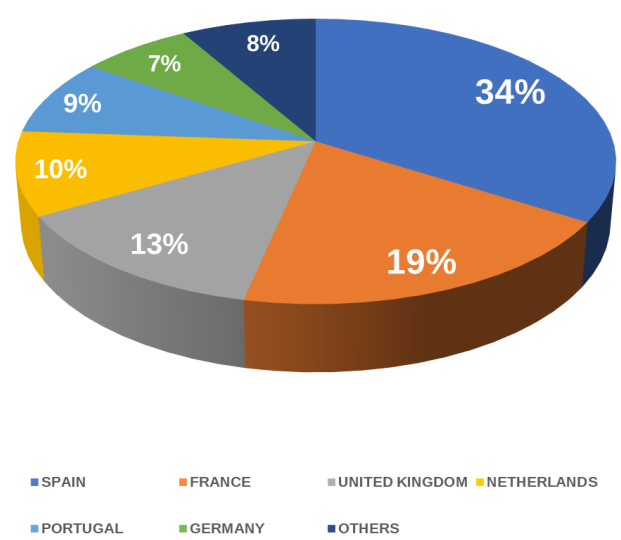
by Regions

Continuing last year's trend, connections with Latin America are steadily recovering, with passenger numbers almost equal to 2019 levels (-1%), achieving the best performance compared to pre-pandemic statistics, with a total of 33,392,147 passengers transported, an increase of 13.8% compared to 2022.

Airport	Airport	Dist. KM	2023	% 23/22	% 23/19
EL DORADO	MADRID - BARAJA	8031	1,343,056	22.5	40.8
PARIS - ORLY	LE RAIZET	6753	1,059,540	-0.1	-26.0
MADRID - BARAJA	BENITO JUAREZ	9068	1,031,688	13.7	16.9
MARTINIQUE INTL	PARIS - ORLY	6852	946,912	2.0	-22.2
EZEIZA	MADRID - BARAJA	10077	918,624	20.8	-3.2
JORGE CHAVEZ	MADRID - BARAJA	9525	835,158	21.1	13.8
GUARULHOS	LISBON	7934	718,586	25.0	19.0
GUARULHOS	MADRID - BARAJA	8377	674,769	7.4	-2.8
SCHIPHOL	HATO	7835	611,504	-6.0	9.7
PARIS - CHARLES DE GAULLE	GUARULHOS	9406	578,205	38.7	-7.6
PARIS - CHARLES DE GAULLE	BENITO JUAREZ	9200	538,783	6.8	-5.3
JOSE MARTI	MADRID - BARAJA	7458	512,602	13.3	-1.8
FRANKFURT	GUARULHOS	9798	507,951	5.8	5.3
MADRID - BARAJA	LAS AMERICAS	6689	506,380	-1.4	28.5
GUARULHOS	LONDON - HEATHROW	9461	496,215	24.6	10.1
MADRID - BARAJA	ARTURO BENITEZ	10725	490,560	17.6	-3.2
CANCUN	GATWICK	7927	385,678	-4.0	14.2
CANCUN	MADRID - BARAJA	7905	383,209	13.1	15.4
GRANTLEY ADAMS	LONDON - HEATHROW	6752	367,985	11.4	4840.7
FIUMICINO	GUARULHOS	9432	351,907	126.0	-20.7
LISBON	CAMPINAS VIRACOPOS	7926	344,107	7.0	22.2
SCHIPHOL	BENITO JUAREZ	9208	340,001	-1.2	-2.4
EZEIZA	FIUMICINO	11148	316,967	99.5	-11.8
MADRID - BARAJA	OMAR TORRIJOS HERRERA	8160	299,079	28.7	22.4
MADRID - BARAJA	PUNTA CANA	6572	296,856	3.1	16.8
SIMON BOLIVAR MAIQUETIA	MADRID - BARAJA	7004	295,438	99.4	23.0
SCHIPHOL	ZANDERY	7525	291,964	18.2	0.5
ROCHAMBEAU	PARIS - ORLY	7093	291,017	-4.2	-16.9
MADRID - BARAJA	CARRASCO	9947	289,847	22.3	9.4
LONDON - HEATHROW	BENITO JUAREZ	8906	285,507	29.8	9.0



Europe - Latin America traffic distribution



Spain remains the main connection with Latin American countries, with one-third of passengers transiting through their airports, increasing its share by +2%, while France, second in the rankings, sees its share decrease by -2%. Although the year-on-year passenger growth (+13.8%) is the second smallest in the ranking, the gap with pre-pandemic figures in the region is minimal (-1%).

Source: FRACS Air transport database

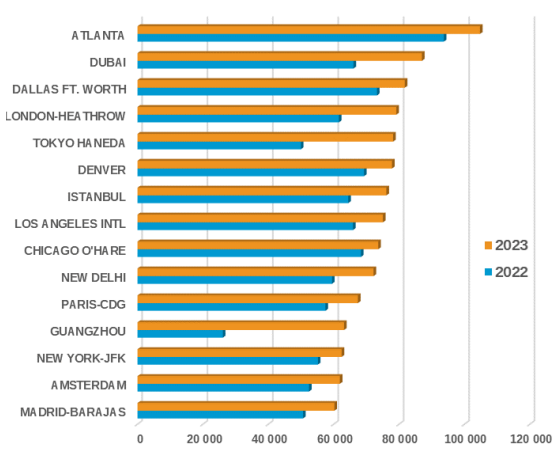


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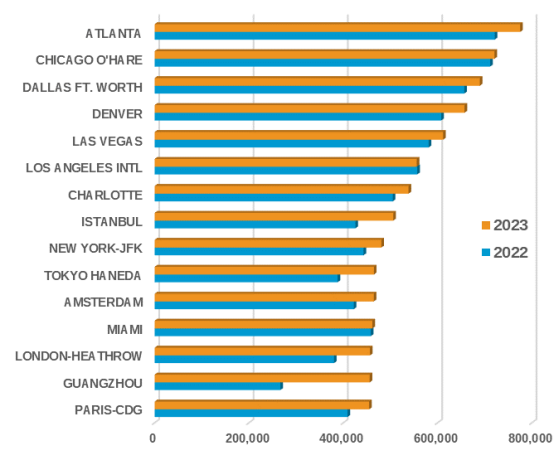


Main Airport's traffic Q2 2024 - Top 15

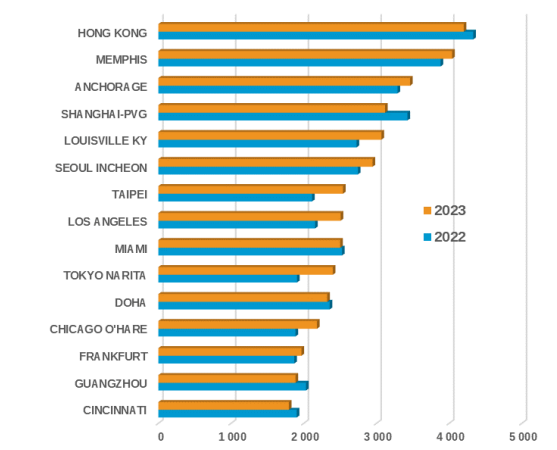
Airports	Passengers 2023 ('000)	23/22 (%)	Q1 24/23 (%)	Q2 24/23 (%)
ATLANTA	104,622	11.7	5.6	-0.7
DUBAI	86,994	31.7	8.4	14.7
DALLAS FT. WORTH	81,748	11.4	10.9	16.2
LONDON-HEATHROW	79,180	28.5	9.5	2.4
TOKYO HANEDA	78,302	55.6	14.3	-4.6
DENVER	77,838	12.3	7.5	20.9
ISTANBUL	76,026	17.8	7.6	28.3
LOS ANGELES INTL	75,059	13.9	5.5	-13.1
CHICAGO O'HARE	73,632	7.7	5.9	-6.1
NEW DELHI	72,215	21.4	8.2	22.6
PARIS-CDG	67,421	17.3	5.2	-8.8
GUANGZHOU	63,168	142.0	43.1	11.9
NEW YORK-JFK	62,432	12.9	1.0	0.2
AMSTERDAM	61,888	17.9	17.4	-8.6
MADRID-BARAJAS	60,221	18.9	10.3	6.0
Total*	7,882,053	32.1		



Airports	Movements 2023	23/22 (%)	Q1 24/23 (%)	Q2 24/23 (%)
ATLANTA	775,109	7.0	2.6	4.9
CHICAGO O'HARE	720,582	1.3	0.2	10.1
DALLAS FT. WORTH	689,569	5.0	9.7	7.7
DENVER	657,230	8.1	6.1	9.4
LAS VEGAS	611,806	13.2	-1.7	2.2
LOS ANGELES INTL	575,097	3.3	2.7	1.6
CHARLOTTE	538,526	6.5	12.2	13.6
ISTANBUL	505,920	18.8	5.5	2.7
NEW YORK-JFK	480,808	7.1	-4.8	-2.0
TOKYO HANEDA	464,910	19.8	6.3	3.1
AMSTERDAM	464,719	10.0	17.0	5.5
LONDON-HEATHROW	463,854	19.7	10.2	4.5
MIAMI	461,792	0.7	8.3	6.5
GUANGZHOU	456,104	71.1	25.4	5.4
PARIS-CDG	454,467	11.1	0.3	2.9
Total*	81,996,289	13.1		



Airports	Cargo 2023 ('000 tons)	23/22 (%)	Q1 24/23 (%)	Q2 24/23 (%)
HONG KONG	4,301	3.1	19.1	16.6
MEMPHIS	3,881	-3.9	0.2	8.4
SHANGHAI-PVG	3,440	10.4	14.0	13.0
ANCHORAGE	3,289	-5.0	9.8	7.4
SEOUL INCHEON	2,781	-6.8	7.9	12.2
LOUISVILLE KY	2,725	-11.2	-7.7	0.2
MIAMI	2,526	1.0	4.7	4.8
DOHA	2,341	0.8	14.9	9.0
LOS ANGELES	2,155	-13.4	-2.3	7.7
TAIPEI	2,113	-16.8	3.7	7.7
GUANGZHOU	2,031	7.8	31.8	20.1
TOKYO NARITA	1,907	-20.5	-5.4	8.0
CINCINNATI	1,900	5.9	-6.6	-8.7
CHICAGO O'HARE	1,885	-15.7	8.8	12.3
FRANKFURT	1,869	-5.0	5.9	11.3
Total*	106,484	-2.1		



* Preliminary results based on 1700 airports

Sources: ACI and FRACS Air transport database



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Airliners Orders and Deliveries Q2 2024

For this second quarter, Airbus remains stable in terms of deliveries compared to last year and continues to grow in comparison to the first quarter. In contrast, its American competitor has experienced a decline compared to 2023. However, order intake is a point of convergence for both manufacturers, with a significant decrease on both sides, mainly due to the lack of renewal of last year's large A320 and B737 orders.

Deliveries

Deliveries	Q1 2024	Q2 2024	H1 2024	H1 24/23 Variation	2023
Airbus	142	181	323	8	762
Boeing	83	92	175	-91	528
Embraer	14	17	17	-7	39
ATR	n.a.	n.a.	n.a.	n.a.	36
Sukhoi	n.a.	n.a.	n.a.	n.a.	n.a.

Orders

Orders	Q1 2024	Q2 2024	H1 2024	H1 24/23 Variation	2023
Airbus	170	157	327	-753	2319
Boeing	131	25	156	-376	1463
Embraer	90	20	20	-84	64
ATR	n.a.	n.a.	n.a.	n.a.	40
Sukhoi	n.a.	n.a.	n.a.	n.a.	n.a.

Deliveries by aircraft type

Deliveries	Type	Q1 2024	Q2 2024	H1 2024	H1 24/23 Variation	2023
Airbus	A222	12	16	28	3	53
	A320	116	145	261	6	583
	A330	7	6	13	-1	54
	A350	7	14	21	0	72
	A380	0	0	0	0	0
Boeing	B737	67	70	137	-79	396
	B747	0	0	0	-1	1
	B767	3	6	9	0	32
	B777	0	7	7	-2	26
	B787	13	9	22	-9	73
Embraer	EMB170	0	0	0	0	0
	EMB175	3	8	11	-1	18
	EMB190	4	6	10	10	0
	EMB195	7	3	10	-2	21
ATR	ATR-42	n.a.	n.a.	n.a.	n.a.	36
	ATR-72	n.a.	n.a.	n.a.	n.a.	
Sukhoi	SSJ100	n.a.	n.a.	n.a.	n.a.	n.a.

Orders by aircraft type

Orders	Type	Q1 2024	Q2 2024	H1 2024	H1 24/23 Variation	2023
Airbus	A222	1	0	1	-32	142
	A320	95	101	196	-742	1835
	A330	3	24	27	19	42
	A350	71	32	103	2	300
	A380	0	0	0	0	0
Boeing	B737	98	3	101	-270	992
	B747	0	0	0	0	1
	B767	0	0	0	-15	32
	B777	29	13	42	11	125
	B787	4	9	13	-102	313
Embraer	EMB170	0	0	0	0	0
	EMB175	90	0	90	86	35
	EMB190	-1	10	9	0	10
	EMB195	1	10	11	-80	26
ATR	ATR-42	n.a.	n.a.	n.a.	n.a.	40
	ATR-72	n.a.	n.a.	n.a.	n.a.	
Sukhoi	SSJ100	n.a.	n.a.	n.a.	n.a.	n.a.

n.a.: not available

Source: FRACS Air transport database





AIR TRANSPORT TREND BULLETIN



Our Databases and Services

We are grateful for your reading and your interest.

Don't miss our upcoming issue next Janvier 2025!

If you are interested in this data or for more details than those shown in this newsletter, you can directly contact **Mr. Théo CASTEX** to get a personalised solution to your needs: theo.castex@fracs.aero

Find more information and previous publications on our website:

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Our Air Transport databases are updated on a regular basis and contain long historical data series regarding:

- Traffic data for more than 2500 airports world-wide, collected from a variety of sources since 1970;
- Traffic flows: country-pair and city-pair for over 200 countries and 2500 airports world-wide since 1970;
- Traffic, financial and fleets detailed information for 600 airlines throughout the world since 1980.

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France Aviation Civile Services is the Expertise and Consultancy Office of the Civil Aviation founded by the General Directorate of Civil Aviation (DGAC) and the French National School of Civil Aviation (ENAC).

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