



AIR TRANSPORT TREND BULLETIN



Dear Readers,

The year **2025** marks a turning point for our quarterly newsletter. After six years in its current format, we have reimagined this publication to make it even more relevant, modern, and tailored to your expectations. Each quarter, we will continue to explore trends in the aviation industry, but with a fresh dynamic and new approach.

The April 2025 edition, like in previous years, will focus on the first verified figures of 2024 for airports, manufacturers, and airlines. This tradition remains at the heart of our publication, now enriched with a modernised perspective that highlights the key trends of the year.

And because this newsletter is designed for **you**, we want to hear your ideas! What topics would you like us to cover in future editions? Specific themes, in-depth analysis, or perhaps new interactive formats?

We invite you to share your thoughts and suggestions with us.

Your feedback is invaluable in helping us continue to deliver a publication that inspires and informs.



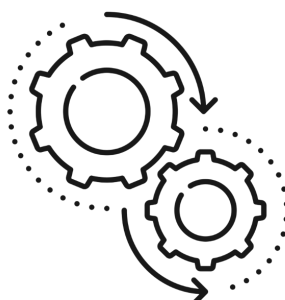
Contact us today: atd@fracs.aero

Or click on this link to our online questionnaire:

<https://forms.office.com/e/iNEYiuN8Ay>

Thank you for your loyalty and engagement,

Team ATD





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The word of the Director

The year 2024 came to a close with the 80th anniversary of the Chicago Convention on December 7. For us, it is an opportunity to recall the profound meaning of civil aviation cited in the preamble to the Convention: to foster, through the development of international civil aviation, the creation and preservation of friendship and understanding among the nations and peoples of the world, and to promote between them the cooperation upon which the peace of the world depends.

France Aviation Civile Services is firmly committed to this philosophy, and the year 2024 provided many opportunities to demonstrate this.

What does 2025 have in store for us?

Naturally, we're going to build on our momentum and develop our offerings, continuing to focus on innovative products and services that meet the challenges of operators and civil aviation authorities around the world. 2025 will also be a year of intense reflection and modernization of our air transport offering, as reflected in this newsletter, whose presentation will evolve for the next edition.

Building on our investments in global air transport knowledge, we are expanding our expertise and consulting capacity in this field to complement our "ATD Analytics" platform and new global air transport knowledge services.

We will continue to invest in the sustainable development of aviation, incorporating environmental considerations into all our projects and developing new services.

The year 2025 is brimming with new challenges, and we're approaching it with the enthusiasm and energy that characterize our small team and our experts.

The entire France Aviation Civile Services team joins me in wishing you and your beloved an excellent year 2025, filled with good health and many personal and professional successes. We hope to cross paths with you for a moment of genuine and pleasant cooperation.





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Traffic flows USA-World in 2023 and Q3 - 2024

In this quarterly publication (next in April) you will find facts and figures about the civil aviation industry, based on data extracted from our air transport databases (ATD).

This quarter you will find:

- Main airlines Q3 2024 traffic results with 2024/23 comparison
- Main traffic flows 2023 (country-pairs) between USA and the rest of the World by region
- Top 15 airports by passenger traffic, aircrafts movements and cargo for Q3 2024
- Airliners Q3 2024 orders and deliveries with 2024/23 evolution

We wish you a pleasant read!

Any question or suggestion concerning this publication or the databases are welcome at:

atd@fracs.aero

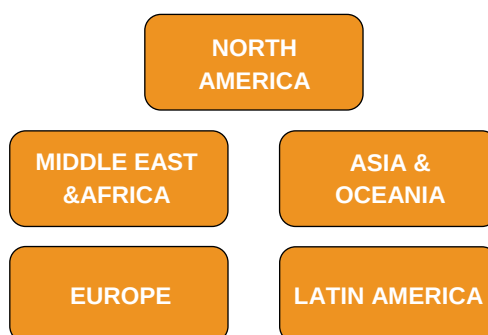
If you missed the last issue, you could consult it by following this link:

[Q2 2024 first results and main European traffic flows](#)

Summary

1 - Main Airlines' traffic Q3 2024

2 - Traffic flows USA - World by region



3 - Main Airport's traffic Q3 2024 - Top 15

4 - Airliners Orders and Deliveries Q3 2024

5 - Our Databases and Services



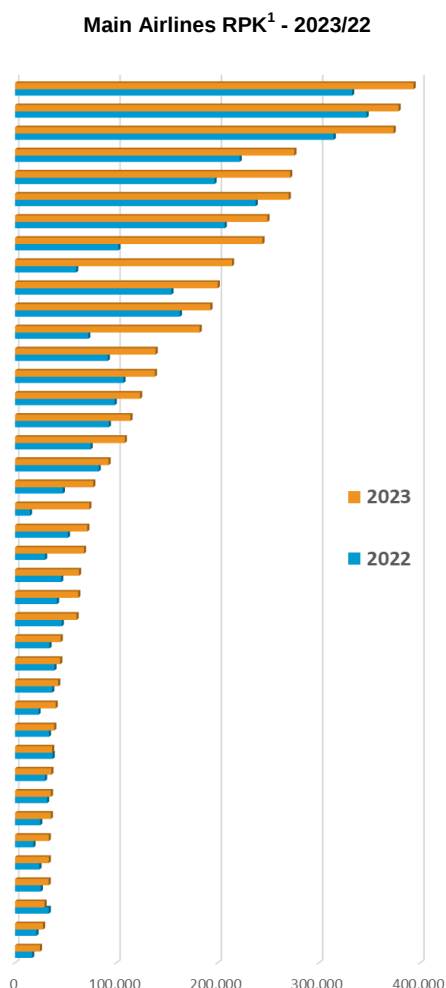
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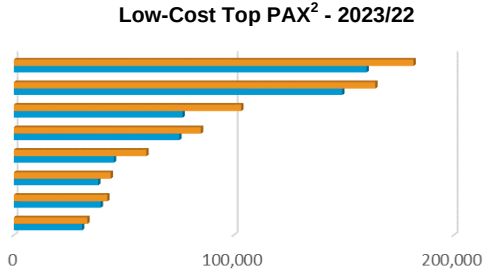
Main Airlines' traffic Q3 2024

In the third quarter of 2024, the trend is positive for almost all airlines. Asian carriers continue to gain strength, registering the highest growth rates compared with the same quarter of the previous year. The only airlines to see their traffic fall in Q3 2024 were Alaska Air Group (-4.9%) and Air New Zealand (-7.1%) after two positive quarters.

Rank 2023	AIRLINES	RPK ¹ (millions) 2023	RPK ¹ (millions) 2022	23/22 (%)	Q1 24/23 (%)	Q2 24/23 (%)	Q3 24/23 (%)
1	UNITED HOLDING	393,379	332,797	18.2	9.3	5.5	2.7
2	AMERICAN AL GROUP	378,568	347,014	9.1	3.9	8.5	6.4
3	DELTA AIR LINES GROUP	373,755	314,596	18.8	9.1	7.3	3.5
4	INTL AL GROUP (IAG)	275,727	221,702	24.4	9.1	8.4	6.6
5	EMIRATES AL	271,601	196,942	37.9	-	-	-
6	AIR FRANCE/KLM/TRANSAVIA	270,135	237,566	13.7	4.9	4.2	3.1
7	LUFTHANSA GROUP	249,157	207,036	20.3	12.6	9.5	7.6
8	CHINA SOUTHERN AIR HOLD.	244,226	102,066	139.3	49.1	26.1	18.7
9	AIR CHINA GROUP	214,174	60,355	254.9	82.8	26.9	20.7
10	QATAR AW	200,088	154,367	29.6	-	-	-
11	TURKISH AL/THY	192,828	162,659	18.5	11.0	3.7	7.4
12	CHINA EASTERN AL	182,295	72,279	152.2	73.9	32.1	26.1
13	SINGAPORE INT'L GROUP	138,760	91,542	51.6	16.1	9.7	6.3
14	AIR CANADA GROUP	138,085	107,013	29.0	10.5	-	-
15	AEROFLOT RUSSIAN GROUP	123,421	98,408	25.4	30.9	26.0	16.3
16	LATAM AL GROUP	113,993	92,586	23.1	22.3	18.9	14.6
17	QANTAS GROUP	108,360	74,582	45.3	-	-	-
18	ALASKA AIR GROUP	92,313	82,607	11.7	-0.2	2.5	-4.9
19	ALL NIPPON AW GROUP	77,252	47,175	63.8	11.3	-1.3	1.3
20	CATHAY PACIFIC	73,340	14,763	396.8	47.7	24.0	16.8
21	SAUDIA	71,324	52,200	36.6	-	-	-
22	KOREAN AIR/KAL	68,054	29,593	130.0	34.8	12.9	5.3
23	ETIHAD AW	63,129	45,581	38.5	-	-	-
24	JAPAN AL	62,452	41,393	50.9	10.7	2.9	5.7
25	AIR INDIA	60,714	46,073	31.8	21.5	16.4	14.9
26	AVIANCA HOLD.	45,070	33,984	32.6	27.9	15.1	-
27	AEROMEXICO GROUP	44,624	38,861	14.8	17.3	13.9	9.2
28	TAP AIR PORTUGAL	42,667	36,782	16.0	4.2	-	-
29	THAI AW	40,083	23,201	72.8	20.9	22.8	34.5
30	COPA AIRLINES	38,706	33,441	15.7	7.0	10.7	7.6
31	TUI UK	36,670	37,116	-1.2	19.2	2.4	1.1
32	ASIANA	35,777	29,593	20.9	30.9	-	-
33	AZUL LINHAS AEREAS	35,400	31,567	12.1	-	-	-
34	PHILIPPINE AL/PAL	35,338	24,860	42.1	-	-	-
35	HAWAIIAN HOLDINGS	33,261	24,075	38.2	5.9	3.8	6.4
36	AIR NEW ZEALAND	33,261	18,221	82.5	9.1	3.9	-7.1
37	SAS	33,165	25,408	30.5	16.9	9.3	-
38	SKYWEST AL	29,175	33,250	-12.3	-	-	-
39	FINNAIR	27,626	21,158	30.6	2.2	4.1	7.2
40	GARUDA GROUP	24,579	16,916	45.3	-	-	-



Rank 2023	AIRLINES (low-cost)	PAX ² (000') 2023	PAX ² (000') 2022	23/22 (%)	Q1 24/23 (%)	Q2 24/23 (%)	Q3 24/23 (%)
1	RYANAIR	181,740	160,400	13.3	2.9	10.1	8.7
2	SOUTHWEST AL	171,817	149,353	15.0	8.6	5.5	0.3
3	INDIGO AL	103,405	76,750	34.7	14.1	6.3	5.8
4	EASYJET AL	85,115	75,298	13.0	7.8	7.9	-
5	WIZZ AIR	60,314	45,562	32.4	13.9	0.5	1.1
6	SPIRIT AL	44,105	38,435	14.8	2.0	-3.4	-
7	JETBLUE AW	42,535	39,561	7.5	-6.0	-7.4	-2.9
8	VOLARIS	33,497	31,051	7.9	-15.4	-	-



¹ Revenue Passenger-Kilometers

² Revenue Passengers carried

Source: FRACS Air transport database



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2023 Traffic flows USA-World by regions

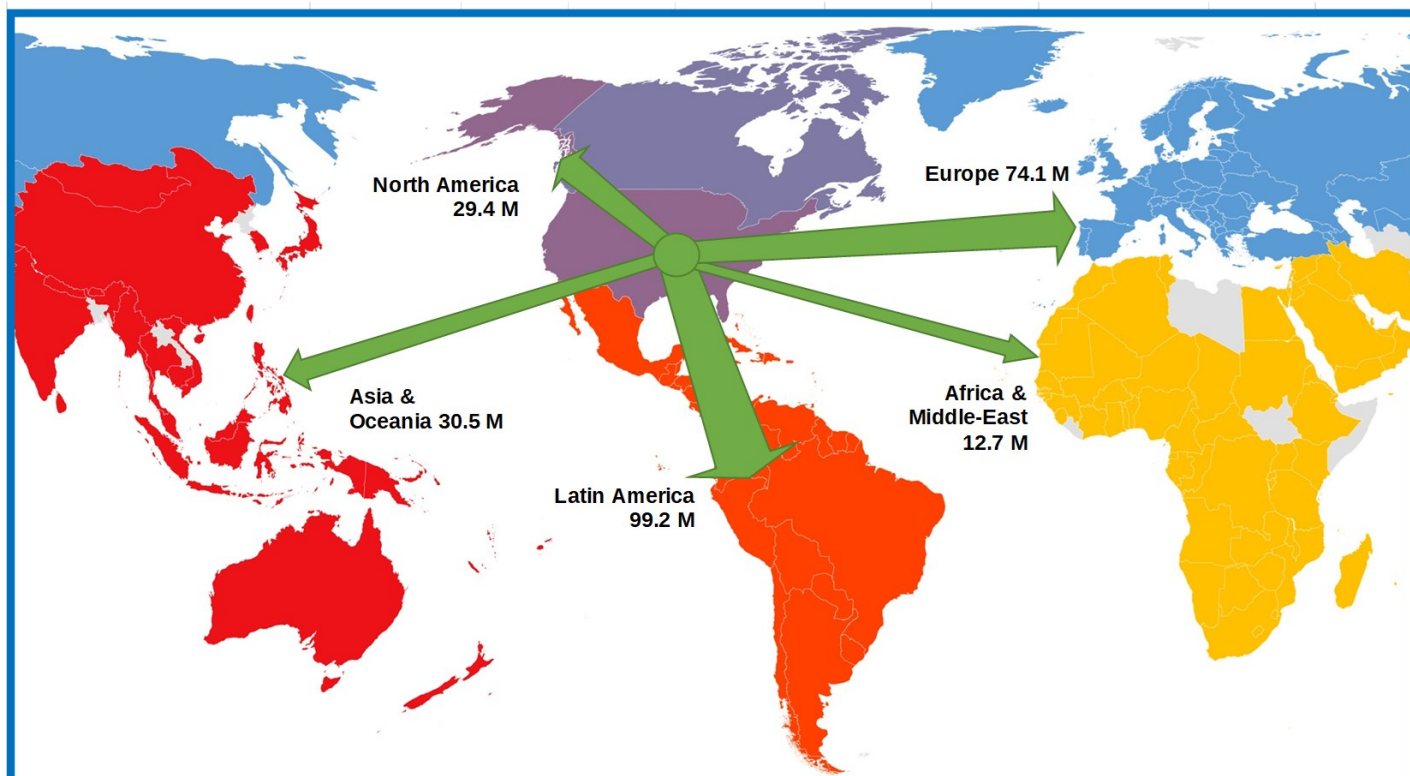
This table shows the distribution of air passenger on the routes between the USA and the rest of the world in 2023 by region. It also gives the number and the percentage of US residents in the traffic flows with each region. And finally the domestic and global traffic of US airports in 2023.

	US Residents	% 23/22	% 23/19	Non US	% 23/22	% 23/19	Total	% 23/22	% 23/19	% US Residents
LATIN AMERICA	63,841,524	11%	23%	35,309,480	17%	-2%	99,151,004	13%	13%	64%
EUROPE	42,728,685	27%	6%	31,363,108	17%	-17%	74,091,793	22%	-5%	58%
ASIA & OCEANIA	13,050,135	109%	-15%	16,385,420	82%	-42%	29,435,555	93%	-33%	44%
NORTH AMERICA	10,162,881	34%	-16%	20,345,971	38%	-8%	30,508,852	36%	-11%	33%
AFRICA & MIDDLE EAST	6,797,679	17%	35%	5,941,676	19%	13%	12,739,354	18%	24%	53%
TOTAL INTL.	136,580,903	23%	10%	109,345,654	27%	-15%	245,926,557	25%	-3%	56%
TOTAL DOMESTIC*							805,147,272	9%	1%	
TOTAL*							1,051,073,829	13%	0%	

*domestic traffic 200+ airports US

The 2023 results for US airports are well above those recorded the previous year, despite a still perceptible gap with Europe, Asia & Oceania and the rest of North America. Overall traffic is broadly similar to 2019 numbers, 13% above 2022.

The evolution of traffic by continent is analyzed in the following pages (one page per region).



Intl. US traffic flows distribution in 2023

Sources: FRACS Air transport database, DOT and ACI





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NORTH AMERICA

USA flows 2023

by regions

Airport 1	Airport 2	2023 (000)	% 23/22	% 23/19	Dist. Km
HARTSFIELD	ORLANDO, FL	2,920	13.2	-2.5	649
NY - JF KENNEDY	LOS ANGELES INTL	2,814	1.1	-21.8	3,974
MC CARRAN	LOS ANGELES INTL	2,693	9.9	-13.9	379
LOS ANGELES INTL	SAN FRANCISCO	2,691	18.1	-23.6	545
HARTSFIELD	HOLLYWOOD	2,586	9.8	-4.5	938
STAPLETON	SKY HARBOR	2,400	10.4	11.4	950
STAPLETON	MC CARRAN	2,396	9.0	23.8	990
LOS ANGELES INTL	O'HARE	2,327	0.8	-17.6	2,802
HONOLULU	LOS ANGELES INTL	2,311	1.3	-1.8	4,109
HARTSFIELD	NY - LA GUARDIA	2,284	18.5	-5.4	1,224
NY - LA GUARDIA	O'HARE	2,179	-1.4	-29.8	1,177
HONOLULU	KAHULUI	2,164	3.5	3.2	163
NY - NEWARK	ORLANDO, FL	2,135	9.7	2.5	1,509
NY - NEWARK	LOS ANGELES INTL	2,131	14.4	19.1	3,941
DALLAS - FORT WORTH	LOS ANGELES INTL	2,092	2.0	-14.0	1,982
HARTSFIELD	TAMPA - INTL	2,083	11.1	-2.5	657
HARTSFIELD	MIAMI INTL	2,080	11.1	12.5	960
LOS ANGELES INTL	TACOMA	2,065	23.0	-17.0	1,538
ANCHORAGE INTL	TACOMA	2,021	2.8	-1.6	2,326
STAPLETON	O'HARE	2,003	2.5	-3.4	1,447
HARTSFIELD	LOS ANGELES INTL	1,991	14.5	-10.2	3,124
NY - JF KENNEDY	SAN FRANCISCO	1,964	1.7	-1.9	4,152
ORLANDO, FL	PHILADELPHIA INTL	1,950	8.8	5.2	1,389
MC CARRAN	TACOMA	1,949	9.0	4.3	1,394
SKY HARBOR	TACOMA	1,918	15.5	6.1	1,781
STAPLETON	LOS ANGELES INTL	1,907	12.5	-16.9	1,364
HARTSFIELD	DALLAS - FORT WORTH	1,886	9.8	3.1	1,173
HARTSFIELD	BALTIMORE	1,878	28.2	6.4	926
HARTSFIELD	STAPLETON	1,860	8.6	6.8	1,940
DALLAS - FORT WORTH	MC CARRAN	1,856	1.1	10.2	1,695

Top 30 USA domestic routes 2022 (PAX)

Domestic routes in the United States continue to grow slowly, reaching +9% of the number of users in 2022, to rival the pre-pandemic figures.

As in 2021, the JFK - Los Angeles route slips back to second place among domestic routes in the US in favour of Atlanta Hartsfield - Orlando, which is now at the top of the rankings.

Looking ahead to 2019, the national trend is uneven, with some routes performing well above pre-Covid levels while others are struggling to regain the strength of previous years. Denver Stapleton Airport had a very good year, with two routes in the top 10, with Phoenix Sky Harbor (+11.4% on 2019) and Las Vegas McCarran (+23.8%) respectively.

In the North America region, traffic between the US and Canada continues to build up, reaching -10% of 2019 statistics, with a share of US residents similar to last year (33%).

The trend is similar with Bermuda, although to a lesser extent: after an increase of almost 90% in 2022, connections will rise by 25% in 2023, still at -28% of 2019.

Traffic flow USA - NORTH AMERICA by country

	US Residents	% 23/22	% 23/19	Non US	% 23/22	% 23/19	Total	% 23/22	% 23/19	%US Residents
CANADA	9,863,144	34%	-16%	20,147,227	38%	-8%	30,010,371	37%	-10%	33%
BERMUDA	299,737	25%	-31%	198,744	25%	-25%	498,481	25%	-28%	60%
NORTH AMERICA	10,162,881	34%	-16%	20,345,971	38%	-8%	30,508,852	36%	-11%	33%

Sources: FRACS Air transport database and DOT



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AFRICA & MIDDLE EAST

USA flows 2023

by regions

The only traffic in the category to have exceeded 2019 in 2023, connections between Africa & the Middle East and the USA has continued to grow, managing to once again exceed Covid's previous figures by +24%. As in the previous year, US residents continue to travel to the region, increasing their share of traffic to every destination except Kenya.

The United Arab Emirates returns to the top of the rankings with an overall increase of +23% on the 2022 statistics, taking over the top spot held by Qatar the previous year despite a steady surge in passengers between the USA and the State of Qatar (+68% on its total compared to 2019).

Top 15 traffic flows USA - AFRICA & MIDDLE EAST by country

(split passenger US resident / non US)

	US Residents	% 23/22	% 23/19	Non US	% 23/22	% 23/19	Total	% 23/22	% 23/19	% US Residents
UAE	1,758,278	21%	3%	2,097,804	25%	-6%	3,856,082	23%	-2%	46%
QATAR	1,725,342	13%	92%	1,833,812	13%	51%	3,559,154	13%	68%	48%
ISRAEL	1,292,905	8%	12%	715,927	-1%	7%	2,008,832	5%	10%	64%
SOUTH AFRICA	369,919	71%	113%	179,315	67%	76%	549,234	69%	99%	67%
JORDAN	295,286	19%	61%	142,146	36%	36%	437,432	24%	52%	68%
SAUDI ARABIA	181,498	29%	99%	197,071	18%	-25%	378,569	23%	7%	48%
MOROCCO	251,894	24%	27%	120,706	24%	-6%	372,600	24%	14%	68%
EGYPT	207,628	21%	38%	123,188	29%	24%	330,816	24%	32%	63%
GHANA	155,132	-7%	21%	77,461	-3%	6%	232,593	-6%	15%	67%
ETHIOPIA	141,154	28%	48%	74,664	66%	43%	215,818	39%	46%	65%
NIGERIA	93,338	-15%	46%	119,146	7%	27%	212,484	-4%	35%	44%
TOGO	92,475	13%	143%	76,127	36%	133%	168,602	23%	138%	55%
KUWAIT	77,642	77%	33%	84,983	73%	-27%	162,625	75%	-7%	48%
SENEGAL	65,639	-13%	592%	37,849	-3%	516%	103,488	-10%	562%	63%
KENYA	65,041	43%	-4%	36,193	49%	-2%	101,234	45%	-3%	64%
AFRICA & MIDDLE-EAST	6,797,679	17%	35%	5,941,676	19%	13%	12,739,354	18%	24%	53%

Sources: FRACS Air transport database and DOT



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ASIA & OCEANIA

USA flows 2023

by regions

Traffic between Asia & Oceania and the USA has almost doubled year-on-year with an increase of +93%, although still at -33% of the number of passengers recorded in 2019, along with a slight growth in the share of US residents on the routes of +3%.

After a year in second place, just behind the connexion with South Korea, Japan is back at the top of the rankings, with a gap of two million passengers with its Korean neighbour.

Traffic with China has not managed to climb back into the top 3 as it was before the pandemic, despite massive growth over the previous year. This can be explained by the lack of US residents travelling to the country (only 180,731 passengers compared with the 2,819,364 recorded in 2019).

Top 15 traffic flows USA - ASIA & OCEANIA by country
(split passenger US resident / non US)

	US Residents	% 23/22	% 23/19	Non US	% 23/22	% 23/19	Total	% 23/22	% 23/19	% US Residents
JAPAN	4,090,319	145%	16%	4,557,218	113%	-45%	8,647,537	127%	-27%	47%
SOUTH KOREA	2,369,298	71%	12%	4,236,884	72%	-21%	6,606,182	71%	-11%	36%
TAWAN	2,007,631	319%	28%	1,332,480	212%	-10%	3,340,111	268%	10%	60%
AUSTRALIA	776,729	83%	-31%	1,502,463	40%	-35%	2,279,192	52%	-34%	34%
INDIA	652,634	8%	43%	934,096	7%	29%	1,586,730	7%	34%	41%
HONG KONG	557,242	463%	-68%	851,164	334%	-57%	1,408,406	377%	-62%	40%
PHILIPPINES	795,602	37%	2%	439,101	19%	-15%	1,234,703	30%	-5%	64%
SINGAPORE	571,337	52%	50%	548,920	34%	37%	1,120,257	42%	43%	51%
NEW ZEALAND	427,703	190%	-6%	626,075	100%	-14%	1,053,778	129%	-11%	41%
CHINA	180,731	1319%	-94%	588,997	312%	-90%	769,728	394%	-91%	23%
FRENCH POLYNESIA	229,623	20%	31%	402,365	11%	20%	631,988	14%	24%	36%
FIJI	202,058	33%	24%	132,803	20%	42%	334,861	27%	30%	60%
MICRONESIA	35,250	73%	102%	82,529	144%	23%	117,779	117%	39%	30%
VIETNAM	52,393	41%	43561%	35,138	6%	-	87,531	25%	-	60%
UZBEKISTAN	15,176	47%	71%	59,916	26%	27%	75,092	30%	34%	20%
ASIA & OCEANIA	13,050,135	109%	-15%	16,385,420	82%	-42%	29,435,555	93%	-33%	44%

Sources: FRACS Air transport database and DOT



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EUROPE

USA flows 2023

by regions

Between Europe and the USA, traffic continues to increase and is the closest to the negative of its 2019 statistics (-5%) for a year-on-year increase of +22%.

The United Kingdom, the gateway to Europe from the other side of the Atlantic, retains its position as regional leader with a +29% increase in traffic with the USA, with an equal split between US and non-US residents and a non-negligible gap with the second-placed country, Germany.

Compared with 2019, Turkey and Greece achieved the best growth margin, each with a 62% increase in traffic to/from the US. Serbia is also back in the top 20 (after appearing in 2020) with a massive year-on-year increase of +179%, 59% of which being US residents.

Top 20 traffic flows USA - EUROPE by country (split passenger US resident / non US)

	US Residents	% 23/22	% 23/19	Non US	% 23/22	% 23/19	Total	% 23/22	% 23/19	% US Residents
UK	9,954,531	38%	0%	10,023,919	21%	-19%	19,978,449	29%	-10%	50%
GERMANY	5,459,483	18%	-2%	4,909,104	18%	-15%	10,368,587	18%	-8%	53%
FRANCE	5,304,952	25%	8%	3,526,324	13%	-15%	8,831,276	20%	-2%	60%
NETHERLANDS	3,527,223	20%	3%	2,421,432	8%	-19%	5,948,655	15%	-7%	59%
SPAIN	3,008,514	30%	1%	1,781,887	5%	-14%	4,790,401	19%	-5%	63%
ITALY	3,481,260	37%	15%	1,281,450	35%	-19%	4,762,710	36%	3%	73%
IRELAND	2,557,470	29%	5%	1,350,423	9%	-11%	3,907,893	21%	-1%	65%
TURKEY	2,017,299	13%	81%	1,498,577	16%	42%	3,515,876	14%	62%	57%
SWITZERLAND	1,389,906	32%	12%	1,210,545	36%	-10%	2,600,451	34%	1%	53%
PORTUGAL	1,642,911	31%	50%	491,876	9%	1%	2,134,787	25%	35%	77%
ICELAND	1,263,543	24%	5%	296,130	0%	-37%	1,559,673	19%	-7%	81%
DENMARK	484,326	36%	13%	579,998	32%	-7%	1,064,324	34%	1%	46%
GREECE	889,542	11%	71%	129,261	6%	20%	1,018,803	10%	62%	87%
BELGIUM	493,442	17%	4%	488,140	13%	-11%	981,582	15%	-4%	50%
POLAND	359,772	20%	5%	423,579	8%	16%	783,351	13%	11%	46%
AUSTRIA	346,451	10%	3%	277,437	14%	-26%	623,888	12%	-12%	56%
FINLAND	141,893	-11%	-3%	268,692	9%	-10%	410,585	1%	-7%	35%
SWEDEN	172,774	-9%	-32%	227,587	-10%	-51%	400,361	-10%	-44%	43%
NORWAY	52,206	-2%	-63%	86,220	7%	-74%	138,426	3%	-71%	38%
SERBIA	71,431	76%	202%	50,187	44%	152%	121,618	61%	179%	59%
EUROPE	42,728,685	27%	6%	31,363,108	17%	-17%	74,091,793	22%	-5%	58%

Sources: FRACS Air transport database and DOT





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LATIN AMERICA

USA flows 2023

by regions

After a total of passengers in 2022 close to that of 2019 (-1%), flows between Latin America and the United States show a good recovery in 2023, with a higher number of passengers than in previous years (13% compared with 2022 and 2019).

Despite the fact that it is the country in the region with the lowest proportion of US residents travelling there, Brazil moves up to fifth place in the regional ranking, with growth in flows of +37% over 2022.

Above it, the regional top 4 is the same as the previous year, with Mexico in the lead, posting growth of +21% over 2019 for a share of US residents travelling there of 70%.

Top 25 traffic flows USA - LATIN AMERICA & CARIBBEAN by country (split passenger US resident / non US)

	US Residents	% 23/22	% 23/19	Non US	% 23/22	% 23/19	Total	% 23/22	% 23/19	% US Residents
MEXICO	27,189,636	4%	29%	11,512,309	15%	7%	38,701,945	7%	21%	70%
DOMINICAN (REP.)	7,545,039	16%	35%	2,763,064	10%	15%	10,308,103	14%	29%	73%
COLOMBIA	2,703,653	18%	54%	2,776,507	6%	11%	5,480,160	12%	29%	49%
JAMAICA	4,076,958	16%	16%	1,091,895	26%	-5%	5,168,853	18%	11%	79%
BRAZIL	961,658	34%	26%	3,149,022	38%	-24%	4,110,680	37%	-16%	23%
PANAMA REP.	1,603,850	6%	-2%	2,099,095	19%	-6%	3,702,945	13%	-4%	43%
COSTA RICA	2,763,349	11%	20%	855,718	9%	-7%	3,619,067	11%	12%	76%
BAHAMAS	2,707,666	20%	6%	898,680	33%	-9%	3,606,346	23%	2%	75%
EL SALVADOR	1,704,360	30%	60%	1,375,833	23%	14%	3,080,193	27%	36%	55%
ARUBA	1,869,512	10%	13%	144,594	0%	-30%	2,014,106	9%	8%	93%
PERU	844,065	9%	-3%	1,086,811	21%	-8%	1,930,876	15%	-6%	44%
GUATEMALA	978,242	18%	29%	952,303	18%	31%	1,930,545	18%	30%	51%
CUBA	696,957	65%	-20%	985,586	61%	-21%	1,682,543	62%	-21%	41%
HONDURAS	672,755	7%	26%	720,066	10%	31%	1,392,821	8%	29%	48%
ARGENTINA	503,528	41%	8%	874,863	2%	-40%	1,378,391	13%	-29%	37%
ECUADOR	625,490	6%	19%	750,720	12%	12%	1,376,210	9%	15%	45%
CHILE	350,218	56%	9%	799,506	-1%	-11%	1,149,724	12%	-6%	30%
TURKS AND CAICOS	953,194	4%	20%	115,062	3%	-16%	1,068,256	3%	14%	89%
NETHERLANDS ANTILLES	892,329	11%	39%	161,806	5%	-24%	1,054,135	10%	23%	85%
CAYMAN	719,514	56%	10%	228,331	29%	28%	947,845	48%	14%	76%
BELIZE	643,172	8%	2%	135,204	20%	-10%	778,376	10%	0%	83%
TRINIDAD AND TOBAGO	333,526	27%	-26%	414,645	23%	-30%	748,171	25%	-29%	45%
NICARAGUA	332,956	161%	28%	302,332	158%	49%	635,288	160%	37%	52%
BARBADOS	356,095	18%	-15%	143,431	17%	-30%	499,526	18%	-20%	71%
ST LUCIA	417,866	-1%	10%	55,528	2%	-15%	473,394	-1%	6%	88%
LATIN AMERICA	63,841,524	11%	23%	35,309,480	17%	-2%	99,151,004	13%	13%	64%

Sources: FRACS Air transport database and DOT



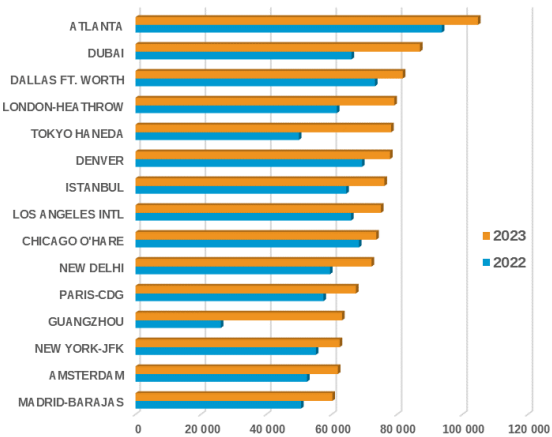


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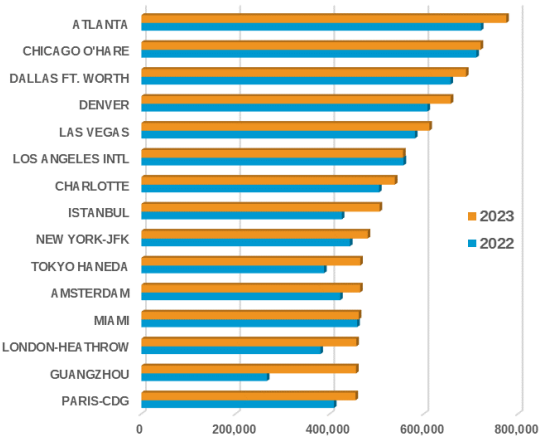


Main Airport's traffic Q3 2024 - Top 15

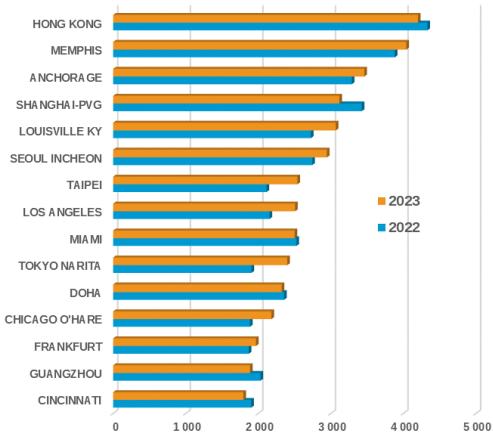
Airports	Passengers 2023 ('000)	23/22 (%)	Q1 24/23 (%)	Q2 24/23 (%)	Q3 24/23 (%)
ATLANTA	104 622	11,7	5,6	6,2	0,0
DUBAI	86 994	31,7	8,4	7,5	3,4
DALLAS FT. WORTH	81 748	11,4	10,9	7,2	7,0
LONDON-HEATHROW	79 180	28,5	9,5	5,7	4,2
TOKYO HANEDA	78 302	55,6	14,3	2,8	7,4
DENVER	77 838	12,3	7,5	10,8	4,5
ISTANBUL	76 026	17,8	7,6	6,3	2,4
LOS ANGELES INTL	75 059	13,9	5,5	2,9	-0,1
CHICAGO O'HARE	73 632	7,7	5,9	10,3	9,7
NEW DELHI	72 215	21,4	8,2	7,2	7,6
PARIS-CDG	67 421	17,3	5,2	3,8	3,6
GUANGZHOU	63 168	142,0	43,1	11,9	13,4
NEW YORK-JFK	62 432	12,9	1,0	1,6	2,6
AMSTERDAM	61 888	17,9	17,4	6,2	5,1
MADRID-BARAJAS	60 221	18,9	10,3	11,5	9,5
Total*	7 882 053	32,1			



Airports	Movements 2023	23/22 (%)	Q1 24/23 (%)	Q2 24/23 (%)	Q3 24/23 (%)
ATLANTA	775 109	7,0	2,6	4,9	0,4
CHICAGO O'HARE	720 582	1,3	0,2	10,1	9,7
DALLAS FT. WORTH	689 569	5,0	9,7	7,7	7,3
DENVER	657 230	8,1	6,1	9,4	3,6
LAS VEGAS	611 806	13,2	-1,7	2,2	1,7
LOS ANGELES INTL	575 097	3,3	2,7	1,6	-0,3
CHARLOTTE	538 526	6,5	12,2	13,6	9,8
ISTANBUL	505 920	18,8	5,5	2,7	-0,5
NEW YORK-JFK	480 808	7,1	-4,8	-2,0	0,6
TOKYO HANEDA	464 910	19,8	6,3	3,1	1,6
AMSTERDAM	464 719	10,0	17,0	5,5	3,1
LONDON-HEATHROW	463 854	19,7	10,2	4,5	3,0
MIAMI	461 792	0,7	8,3	6,5	1,3
GUANGZHOU	456 104	71,1	25,4	5,4	6,4
PARIS-CDG	454 467	11,1	0,3	2,9	4,9
Total*	81 996 289	13,1			



Airports	Cargo 2023 ('000 tons)	23/22 (%)	Q1 24/23 (%)	Q2 24/23 (%)	Q3 24/23 (%)
HONG KONG	4 301	3,1	19,1	16,6	11,9
MEMPHIS	3 881	-3,9	0,2	8,4	-1,0
SHANGHAI-PVG	3 440	10,4	14,0	13,0	6,6
ANCHORAGE	3 289	-5,0	9,8	7,4	12,0
SEOUL INCHEON	2 781	-6,8	7,9	12,2	4,1
LOUISVILLE KY	2 725	-11,2	-7,7	0,2	28,4
MIAMI	2 526	1,0	4,7	4,8	10,1
DOHA	2 341	0,8	14,9	9,0	13,5
LOS ANGELES	2 155	-13,4	-2,3	7,7	2,8
TAIPEI	2 113	-16,8	3,7	7,7	6,2
GUANGZHOU	2 031	7,8	31,8	20,1	12,7
TOKYO NARITA	1 907	-20,5	-5,4	8,0	7,5
CINCINNATI	1 900	5,9	-6,6	-8,7	-14,6
CHICAGO O'HARE	1 885	-15,7	8,8	12,3	12,0
FRANKFURT	1 869	-5,0	5,9	11,3	6,8
Total*	106 484	-2,1			



* Preliminary results based on 1700 airports

Sources: ACI and FRACS Air transport database





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Airliners Orders and Deliveries Q3 2024

In the third quarter of 2024, the Airbus order book grew by 340 orders, 140 more than in the previous year, including 111 A330s. Boeing has seen its number of orders fall drastically since the second quarter, with a difference of 164 compared with the third quarter of 2023.

In terms of deliveries, the figures are almost identical to last year. Over the first 9 months of the year, both Airbus and Boeing recorded a variation of just 2 aircraft delivered, compared with the same period in 2023.

Deliveries

Deliveries	Q1 2024	Q2 2024	Q3 2024	Q3 24/23	2023
Airbus	142	181	174	2	762
Boeing	83	92	107	2	528
Embraer	14	17	16	1	39
ATR	n.a.	n.a.	n.a.	n.a.	36
Sukhoi	n.a.	n.a.	n.a.	n.a.	n.a.

Orders

Orders	Q1 2024	Q2 2024	Q3 2024	Q3 24/23	2023
Airbus	170	157	340	140	2319
Boeing	131	25	159	-164	1463
Embraer	90	20	8	-27	64
ATR	n.a.	n.a.	n.a.	n.a.	40
Sukhoi	n.a.	n.a.	n.a.	n.a.	n.a.

Deliveries by aircraft type

Deliveries	Type	Q1 2024	Q2 2024	Q3 2024	Q3 24/23	2023
Airbus	A222	12	16	20	4	53
	A320	116	145	132	-3	583
	A330	7	6	7	1	54
	A350	7	14	15	0	72
	A380	0	0	0	0	0
Boeing	B737	67	70	92	22	396
	B747	0	0	0	0	1
	B767	3	6	6	-2	32
	B777	0	7	4	-4	26
	B787	13	9	5	-14	73
Embraer	EMB170	0	0	0	0	0
	EMB175	3	8	4	-2	18
	EMB190	4	6	2	2	0
	EMB195	7	3	10	1	21
ATR	ATR-42	n.a.	n.a.	n.a.	n.a.	36
	ATR-72	n.a.	n.a.	n.a.	n.a.	
Sukhoi	SSJ100	n.a.	n.a.	n.a.	n.a.	n.a.

Orders by aircraft type

Orders	Type	Q1 2024	Q2 2024	Q3 2024	Q3 24/23	2023
Airbus	A222	1	0	10	10	142
	A320	95	101	260	111	1835
	A330	3	24	37	9	42
	A350	71	32	33	10	300
	A380	0	0	0	0	0
Boeing	B737	98	3	133	-67	992
	B747	0	0	0	-1	1
	B767	0	0	0	-2	32
	B777	29	13	16	16	125
	B787	4	9	10	-110	313
Embraer	EMB170	0	0	0	0	0
	EMB175	90	0	0	-25	35
	EMB190	-1	10	8	8	10
	EMB195	1	10	0	-10	26
ATR	ATR-42	n.a.	n.a.	n.a.	n.a.	40
	ATR-72	n.a.	n.a.	n.a.	n.a.	
Sukhoi	SSJ100	n.a.	n.a.	n.a.	n.a.	n.a.

n.a. : not available

Source: FRACS Air transport database





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Our Databases and Services



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You can also directly contact our database managers, **Jean-Pierre ASSEMAT**, **Morgan SIMORRE** and **Clémence CHAMBAUD** to get a personalised solution to your needs.

Find more information and previous publications on our website:

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Our Air Transport databases are updated on a regular basis and contain long historical data series regarding:

- Traffic data for more than 2500 airports world-wide, collected from a variety of sources since 1970;
- Traffic flows: country-pair and city-pair for over 200 countries and 2500 airports world-wide since 1970;
- Traffic, financial and fleets detailed information for 600 airlines throughout the world since 1980.

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